

**MARY CHIA HOLDINGS LIMITED**  
Company Registration No. 200907634N  
(Incorporated in Singapore)  
(the “**Company**”)

---

**MANDATORY UNCONDITIONAL CASH OFFER BY CIMB BANK BERHAD, SINGAPORE BRANCH,  
FOR AND ON BEHALF OF SUKI SUSHI PTE. LTD. (THE “OFFEROR”) TO ACQUIRE ALL THE  
ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF THE COMPANY -**

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

---

**1. INTRODUCTION**

The board of directors (the “**Board**”) of Mary Chia Holdings Limited (the “**Company**” and together with its subsidiaries the “**Group**”) refers to the following announcements:

- (a) the announcement dated 24 August 2017, made by CIMB Bank Berhad, Singapore Branch, for and on behalf of the Offeror, relating to the mandatory unconditional cash offer (the “**Offer**”) by the Offeror to acquire all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror; and
- (b) the corresponding announcement made by the Company on 25 August 2017 (the “**Company’s Announcement**”).

All capitalized terms not defined herein shall have the meanings ascribed to them in the Company’s Announcement.

**2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Further to the Company’s Announcement, the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company has appointed Xandar Capital Pte. Ltd. as the independent financial adviser (the “**IFA**”) to advise the directors of the Company (the “**Directors**”), who are regarded as independent under the Singapore Code on Take-overs and Mergers for the purposes of making a recommendation to Shareholders in relation to the Offer (the “**Independent Directors**”).

**3. OFFEREE CIRCULAR**

A circular (the “**Offeree Circular**”) containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors on the Offer will be despatched by the Company to Shareholders within fourteen (14) days from the date of the despatch of the Offer Document to be issued by or on behalf of the Offeror.

**In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in relation to their Shares which may be**

**prejudicial to their interests until they or their advisers have considered the information set out in the Offer Document and the Offeree Circular, including the recommendations of the Independent Directors, as well as the advice of the IFA, which will be issued in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

#### **4. RESPONSIBILITY STATEMENT**

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

#### **BY ORDER OF THE BOARD**

YEUNG KOON SANG @ DAVID YEUNG

Lead Independent Director

29 August 2017

This announcement has been prepared by Mary Chia Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg))