



上海实业环境控股有限公司  
SIIC ENVIRONMENT HOLDINGS LTD.

SIIC Environment Holdings Ltd.  
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**THE PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN DALIAN ZIGUANG WATER TREATMENT CO., LTD (“DLZG”) AND DALIAN ZIGUANG LINGSHUI WASTE WATER TREATMENT CO., LTD (“DLZG-LS”) BY THE COMPANY THROUGH ITS SUBSIDIARIES (“PROPOSED ACQUISITIONS”) – COMPLETION**

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The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 30 November 2017 and 3 April 2018 (the “**Announcements**”) in relation to the Proposed Acquisitions.

*Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Announcements.*

**COMPLETION**

The Board is pleased to inform the shareholders of the Company that the proposed acquisition of 100% equity interest in DLZG-LS from Vendor I and Vendor III has been completed as of the date of this announcement. Subsequently, DLZG-LS becomes a subsidiary of the Company and a member of the Group.

**By Order of the Board**

**Feng Jun**  
**Executive Director**

20 April 2018