



(Company Registration No. 200415164G)
(Incorporated in Singapore)
(the "Company")

DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL – SECTION B: RULES OF CATALIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 728 of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors ("**Board**") of KOP Limited ("**Company**", and together with its subsidiaries, "**Group**") wishes to announce that the Company has received a notification from KOP Group Pte. Ltd., a controlling shareholder of the Company that they have entered into a Deed of Charge and created a share charge over shares held by them in the capital of the Company ("**Share Charged**"), as follows:

Name of Controlling Shareholder	: KOP Group Pte. Ltd.
Class and number of shares charged	: 50,000,000 ordinary shares
Percentage of the Company's issued share capital excluding treasury shares and subsidiary holdings that is the subject of the Share Charged	: 4.51%
The party in whose favour the Share Charged is created	: China Taiping Insurance (Singapore) Pte. Ltd. (" China Taiping ")
All other material details which are necessary for the understanding of the arrangements	: The Share Charged has been created for the issuance of an insurance guarantee by China Taiping in favour of Hong Leong Finance Limited (" HLF ") to guarantee the obligations of Royce Properties Pte. Ltd. (" Royce Properties ") under the facility agreement entered between HLF and Royce Properties.

Under the Share Charged, KOP Group Pte. Ltd. undertaken that it will other than as directed by China Taiping in writing, it will not create or agree to create, grant any option or right, grant any security over in respect of all or any of the Share Charged, save as permitted under Share Charged. In the event of default under the Share Charged, China Taiping shall be entitled to exercise its right in accordance with the terms and conditions as stipulated in the Deed of Charge.

In compliance with Rule 728(1) of the Catalist Rules, the Company has obtained an undertaking from KOP Group Pte. Ltd. pursuant to which they shall notify the Company, as soon as they become aware, of any share pledging arrangements relating to their shares in the Company and of any event which may result in a breach of any relevant condition and/or restriction in the Group's loan provisions.

BY ORDER OF THE BOARD

ONG CHIH CHING

Executive Chairman and Executive Director
18 September 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Khong Choun Mun, Registered Professional, RHT Capital Pte. Ltd., 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619, Telephone (65) 6381 6757.