

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 03888)

**CONVERSION OF 3.00 PER CENT.
CONVERTIBLE BONDS DUE 2018
AND
OVERSEAS REGULATORY ANNOUNCEMENT**

Reference is made to the announcements of Kingsoft Corporation Limited (the “**Company**”) dated 3 July 2013 and 23 July 2013 respectively (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcements.

CONVERSION OF THE BONDS

The Company announces that certain holders of the Bonds in the aggregate principal amount of HK\$4,000,000 (the “**Conversion Bonds**”) have exercised their rights to convert the Conversion Bonds into Shares at the Conversion Price of HK\$16.70 per Share on 12 June 2015. Upon such conversions of the Convertible Bonds, 239,520 Shares (“**Conversion Shares**”) will be allotted and issued by the Company to the relevant holders of the Bonds. The 239,520 Conversion Shares represent (i) about 0.02% of the issued share capital of the Company as of the date of this announcement (immediately before any issue of the Conversion Shares) and (ii) about 0.02% of the issued share capital of the Company as enlarged by the issue of such Conversion Shares (assuming that there is no other change to the issued share capital of the Company during the relevant period). The aggregate principal amount of the Bonds remaining outstanding following the conversion of the Conversion Bonds is HK\$1,025,000,000.

By order of the Board
Kingsoft Corporation Limited
Jun LEI
Chairman

Hong Kong, 19 June 2015

As at the date of this announcement, the Executive Directors are Messrs. HongJiang ZHANG, Yuk Keung NG and Tao ZOU; the Non-executive Directors are Messrs. Jun LEI, Pak Kwan KAU and Chi Ping LAU; the Independent Non-executive Directors are Messrs. Shun Tak WONG, David Yuen Kwan TANG, and Ms. Wenjie WU.