



GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

**THE PROPOSED ACQUISITION OF SHARES IN CEPU SAKTI ENERGY PTE. LTD. –
RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of Giken Sakata (S) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its previous announcements dated 11 April 2014, 1 June 2014 and 11 July 2014 and its circular dated 7 August 2014 (the “**Circular**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

Further to the Previous Announcements, the Board wishes to announce that the Company has received the listing and quotation notice from the SGX-ST dated 13 August 2014, for the listing of and quotation of the Consideration Shares, the Introducer Shares and the Placement Shares (the “**L&Q Notice**”), subject to compliance with the SGX-ST’s listing requirements.

The L&Q Notice is not an indication of the merits of the Consideration Shares, the Introducer Shares, the Placement Shares, the Company and their securities.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer
13 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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