TMC EDUCATION CORPORATION LTD

(Registration Number: 198102945K)
(Incorporated in the Republic of Singapore)

RESULT OF THE ANNUAL GENERAL MEETING HELD ON 28 OCTOBER 2016

*Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the notice of the annual general meeting (the "**Notice**") of the Company dated 13 October 2016.*

Pursuant to Rule 704(15) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the "**Catalist Rules**"), the Board of Directors (the "**Board**") of TMC Education Corporation Ltd (the "**Company**") wishes to announce that at the Annual General Meeting of the Company held on 28 October 2016 (the "**AGM**"), all proposed resolutions set out in the Notice and put to the meeting as ordinary business and special business, were duly passed by the shareholders.

(a) The results of the poll on the resolutions put to vote at the AGM are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As percentage of total number of votes for and against the resolution (%)	Number of Shares	As percentage of total number of votes for and against the resolution (%)
As Ordinary Business					
Ordinary Resolution 1 Adoption of Audited Financial Statements for the financial year ended 30 June 2016, together with the Directors' Statement and Auditors' Report thereon.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 2 Re-election of Mr Wee Liang Hiam as Director of the Company.	110,477,414	110,477,414	100%	0	0.00

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		Number of Shares	As percentage of total number of votes for and against the resolution (%)	Number of Shares	As percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 3 Re-election of Mr Tham Wan Loong, Jerome as Director of the Company.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 4 Re-election of Mr Chen Timothy Teck Leng as Director of the Company.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 5 Re-appointment of Dr Chin Kon Yuen as Director of the Company.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 6 Payment of Directors' fees of S$183,000 for the financial year ending 30 June 2017.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 7 Re-appointment of Foo Kon Tan LLP as Auditors of the Company and to authorise the Directors to fix their remuneration.	110,477,414	110,477,414	100%	0	0.00

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As Special Business					
Ordinary Resolution 8 Authority to allot and issue shares in the capital of the Company.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 9 Authority to issue shares under the TMC Share Award Scheme.	110,477,414	110,477,414	100%	0	0.00
Ordinary Resolution 10 Proposed renewal of the Share Purchase Mandate.	110,477,414	110,477,414	100%	0	0.00

(i) Resolution 2 : Mr Wee Liang Hiam was re-elected as a Director of the Company and he remains as the Chairman of the Audit Committee and a member of each of the Nominating and Remuneration Committees. He is considered as independent for purpose of Rule 704(7) of the Catalist Rules.

(ii) Resolution 3 : Mr Tham Wan Loong, Jerome was re-elected as a Director of the Company and he remains as a member of each of the Audit, Nominating and Remuneration Committees. He is considered as independent for purpose of Rule 704(7) of the Catalist Rules.

(iii) Resolution 4 : Mr Chen Timothy Teck Leng was re-elected as a Director of the Company and he remains as the Chairman of each of the Nominating and Remuneration Committees and a member of the Audit Committee. He is considered as independent for the purpose of Rule 704(7) of the Catalist Rules.

(iv) Resolution 5: Dr Chin Kon Yuen was re-apponted as a Director of the Company and he remains as the Executive Chairman of the Board.

(b) Details of parties who abstained from voting on the resolutions, including the number of shares held and individual resolutions on which they abstained from voting:

No party was required to abstain from voting on any resolution at the AGM.

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte Ltd was appointed as scrutineers at the AGM.

ON BEHALF OF THE BOARD
Yeow Cheng Khim
CEO
28 October 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.