



NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS

NOTICE OF RECORD DATE FOR THE PREFERENTIAL OFFERING

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the U.S. Securities Act of 1933, as amended (the "Securities Act") or an exemption from registration. The securities referred to in this announcement will be sold only outside the United States, in "offshore transactions" in accordance with Regulation S under the Securities Act.

The Board of Directors (the "**Board**") of KrisEnergy Ltd. (the "**Company**") refers to the announcements dated 3 November 2016, 17 November 2016, 7 December 2016, 9 December 2016 and 12 December 2016 and the Company's circular to Shareholders dated 12 December 2016 (the "**Circular**") relating to, *inter alia*, the Preferential Offering.

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

NOTICE IS HEREBY GIVEN THAT subject to the approval of the Preferential Offering Resolution and the Whitewash Resolution being obtained at the forthcoming Extraordinary General Meeting of the Company to be held at 10:00 a.m. on 27 December 2016, the Register of Members and share transfer books of the Company will be closed at 5:00 p.m. on 3 January 2017 (the "**Record Date**") to determine the provisional allotments of Notes with Warrants of the Entitled Shareholders under the Preferential Offering.

"**Entitled Depositors**" are Shareholders (i) with Shares standing to the credit of their Securities Accounts as at the Record Date; (ii) (A) whose registered addresses with CDP are in Singapore as at the Record Date; or (B) who have, at least three Market Days prior to the Record Date, provided CDP with addresses in Singapore for the service of notices and documents; and (iii) who are Eligible Investors.

"**Entitled Scripholders**" are Shareholders (i) whose share certificates have not been deposited with CDP as well as transferees who have tendered to the Share Transfer Agent registrable transfers of their Shares and the certificates relating thereto for registration up to the Record Date; (ii) (A) whose registered addresses with the Company are in Singapore as at the Record Date; or (B) who have, at least three Market Days prior to the Record Date, provided the Share Transfer Agent with addresses in Singapore for the service of notices and documents; and (iii) who are Eligible Investors.

"**Entitled Shareholders**" are Entitled Depositors and Entitled Scripholders.

"**Eligible Investors**" are investors who are not, and are not acting for the account or benefit of, "U.S. persons" (as defined in Regulation S) and who are being offered, allotted and delivered securities in an "offshore transaction" (as defined in Regulation S) in accordance with Regulation S.



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BY ORDER OF THE BOARD

Jeffrey S MacDonald
Executive Director and Interim Chief Executive Officer
12 December 2016
Singapore

Company

KrisEnergy Ltd.

Jeffrey S. MacDonald (Executive Director & Interim Chief Executive Officer)

Kiran Raj (Chief Financial Officer)

Tanya Pang (Vice President, Investor Relations)

+65 6838 5430