

GOODPACK LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 198000547W)

UPDATE ANNOUNCEMENT

Goodpack Limited (the “**Company**”) refers to its announcement dated 19 March 2014 (the “**19 March Announcement**”).

The Company had informed shareholders in the 19 March Announcement that the Company has been approached by parties in connection with a possible transaction, which may or may not lead to an offer for the shares of the Company. The discussions with these parties are still on-going and there is no certainty whatsoever that these discussions will result in any transaction.

The Company will, in compliance with the applicable rules (including the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited), make further announcements in the event there are any material developments.

The Company wishes to advise the shareholders of the Company to take note of the above and refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests.

BY ORDER OF THE BOARD

Liew Yew Pin
Managing Director

17 April 2014