



JUBILEE INDUSTRIES HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200904797H)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**") of the Company refers to the announcements released by the Company on 12 August 2014 and 2 September 2014 (collectively, the "**Announcements**") in relation to the Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

The Board is pleased to announce that the Company has today received the listing and quotation notice ("**Listing and Quotation Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the following:-

- (i) 117,364,622 Rights Shares;
- (ii) 117,364,622 Warrants; and
- (iii) Up to 117,364,622 Warrants Shares;

on the Catalist of the SGX-ST, subject to the following:-

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a confirmation by the Company confirming that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual is complied with.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the Warrants Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Foo Say Tun
Non-Executive Chairman and Independent Director

18 September 2014

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of the announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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