

HOSEN GROUP LTD.

(Incorporated in Singapore)

(Company Registration No.: 200403029E)

RESULTS OF THE ANNUAL GENERAL MEETING

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the annual report of the Company for the financial year ended 31 December 2017, despatched to shareholders of the Company on 13 April 2018.

The Board of Directors (“**Board**”) of Hosen Group Ltd. (the “**Company**”) is pleased to announce that at the annual general meeting (“**AGM**”) of the Company held on 30 April 2018, all resolutions relating to matters as set out in the notice of AGM dated 13 April 2018 were duly passed by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is set out below:

(a) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
As Ordinary Business					
<u>Resolution 1</u> Adoption of Directors’ Statement and the Audited Financial Statements for the year ended 31 December 2017 together with the Independent Auditors’ Report	177,349,452	177,349,452	100.00	0	0.00
<u>Resolution 2</u> Declaration of first and final one-tier tax exempt dividend of 0.1 cent per ordinary share for the year ended 31 December 2017	177,349,452	177,349,452	100.00	0	0.00

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 3</u> Re-election of Mr Lim Hai Cheok as a Director	177,349,452	177,349,452	100.00	0	0.00
<u>Resolution 4</u> Re-election of Mr Lim Heng Seng as a Director	177,349,452	177,349,452	100.00	0	0.00
<u>Resolution 5</u> Approval of Directors' fees of S\$112,500 for the year ended 31 December 2017	177,349,452	177,349,452	100.00	0	0.00
<u>Resolution 6</u> Re-appointment of BDO LLP as the Company's Auditors	177,349,452	177,349,452	100.00	0	0.00
As Special Business					
<u>Resolution 7</u> Authority to allot and issue shares under the share issue mandate	177,349,452	177,349,452	100.00	0	0.00
<u>Resolution 8</u> Authority to allot and issue shares under the Hosen Employee Share Option Scheme 2014	177,349,452	177,349,452	100.00	0	0.00
<u>Resolution 9</u> Renewal of the Share Buy-Back mandate	24,246,202	24,246,202	100.00	0	0.00

Mr Lim Hai Cheok, having being re-elected as a Director of the Company, remains as the Executive Director, Chief Executive Officer and a member of the Audit, Nominating and Remuneration Committees. He is not considered to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mr Lim Heng Seng, having being re-elected as a Director of the Company, remains as Non-Executive Independent Director, Chairman of the Nominating Committee and a member of the Audit and Remuneration Committees. He is considered independent for the purpose of Rule 704(7) of the Catalist Rules.

- (b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting; and

As indicated in the appendix dated 13 April 2018 on the proposed renewal of share buy-back mandate, the following Directors and also shareholders of the Company and their concert parties, if any, had abstained from voting Resolution 9 relating to the renewal of share buy-back mandate:

	Name	Number of shares held
a.	Mr Lim Hai Cheok	65,000,000
b.	Mdm Chong Poh Soon	64,843,750
c.	Ms Lim Kim Eng	17,812,500
d.	Mr Lim Hock Chye Daniel	5,447,000

- (c) Name of firm and/or person appointed as scrutineer.

Zico BPO Pte. Ltd. was appointed as independent scrutineer of the AGM.

BY ORDER OF THE BOARD
HOSEN GROUP LTD.

Lim Hai Cheok
Chief Executive Officer
30 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).