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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

**ANNOUNCEMENT IN RELATION TO
THE SECONDARY LISTING BY WAY OF INTRODUCTION
OF THE COMPANY ON THE MAIN BOARD OF
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

Reference is made to the announcement of the Company dated 24 March 2014 (the “Announcement”) in relation to the receipt of a letter of eligibility from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) for the secondary listing and quotation of ordinary shares in the capital of the Company (the “Shares”) on the Main Board of the SGX-ST by way of introduction (the “Introduction”). Unless otherwise specified, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to announce that on 7 May 2014 it issued an introductory document (the “Introductory Document”) in relation to the Introduction. A copy of the Introductory Document has been published on the websites of the HKSE (www.hkexnews.hk) and the SGX-ST (www.sgx.com) and copies of the Introductory Document may also be obtained on request, subject to availability, during office hours from CIMB Bank Berhad, Singapore Branch, the Financial Adviser and Sponsor for the Introduction, at 50 Raffles Place, #35-00 Singapore Land Tower, Singapore 048623 and M & C Services Private Limited (the “Singapore Share Transfer Agent”) at 112 Robinson Road #05-01, Singapore 068902.

The Company is expected to be admitted to the Official List of the SGX-ST on 12 May 2014 and trading of its Shares on the Main Board of the SGX-ST is expected to commence from 9.00 a.m. (Singapore time) on the same day. Upon admission to the Official List of the SGX-ST, the Shares will be de-quoted from the GlobalQuote platform of the SGX-ST (“GlobalQuote”). Accordingly, the last date and time for trading in the Shares on GlobalQuote will be at 5.00 p.m. (Singapore time) on 9 May 2014.

Upon completion of the Introduction, the Company will have a primary listing on the HKSE and a secondary listing on the SGX-ST, and the stock code of the Company on the SGX-ST remains unchanged. The Company will continue to be subject to, and will continue to comply with, the Rules Governing the Listing of Securities on the HKSE.

For the purposes of trading on the Main Board of the SGX-ST, each board lot of Shares will comprise 1,000 Shares. The Shares will be traded on the Main Board of the HKSE in Hong Kong dollars (“HK\$”), and on the Main Board of the SGX-ST in US dollars.

Shareholders who currently hold their Shares on the Hong Kong branch register of members (the “Hong Kong Share Register”), whether through the Central Clearing and Settlement System (“CCASS”) or in their own name, who wish to trade on the SGX-ST must effect a removal of their Shares from the Hong Kong Share Register to the principal register of members of the Company in Bermuda (the “Principal Register”) and must procure the deposit of the Shares with the Central Depository (Pte) Limited (“CDP”) in Singapore. In this regard, Shareholders should ensure that (a) they have securities accounts in their own names with CDP or securities sub-accounts with a depository agent of the CDP and (b) the Shares are credited into such securities accounts or securities sub-accounts before dealing in their Shares on the SGX-ST.

The removal and deposit of the Shares is expected to take a minimum of nine to ten Hong Kong and Singapore business days, as applicable, (excluding posting time, and the time taken to withdraw Shares deposited with CCASS in step 2 below) and would involve the following procedures:

1. If the Shareholder’s Shares are registered in his own name, the Shareholder shall complete a combined removal and transfer form available from Computershare Hong Kong Investor Services Limited (the “Hong Kong Branch Share Registrar”) or the Singapore Share Transfer Agent and submit the same together with the same share certificate(s) in his name to the Hong Kong Branch Share Registrar or to the Singapore Share Transfer Agent.
2. If the Shareholder’s Shares have been deposited with CCASS, the Shareholder must first withdraw the said Shares from his investor participant stock account with CCASS or from the stock account of the relevant CCASS clearing participant, custodian participant or investor participant (“CCASS Participant”) and submit the relevant share transfer

form(s) executed by HKSCC Nominees Limited, the relevant share certificate(s) and a duly completed combined removal and transfer form to the Hong Kong Branch Share Registrar. The Shareholder must also arrange for stamp duty clearance with the Hong Kong Stamp Office.

3. Upon receipt of the combined removal and transfer form, the relevant share certificate(s) and where appropriate, the completed share transfer form(s) executed by HKSCC Nominees Limited, the Hong Kong Branch Share Registrar shall take all actions necessary to effect the removal and the transfer of the Shares from the Hong Kong Share Register to the Principal Register.
4. The Hong Kong Branch Share Registrar shall then notify RBC Corporate Services Hong Kong Limited (“RBC”) of the removal whereupon RBC will arrange for the Bermuda principal share registrar, MUFG Fund Services (Bermuda) Limited, to update the Principal Register, and will issue share certificate(s) in the name of CDP. Upon completion, RBC shall send the relevant share certificate(s) to the Singapore Share Transfer Agent.
5. The Singapore Share Transfer Agent will deliver to CDP the share certificate(s) registered in the name of CDP.

The transfer charges involved in the transfer of Shares from Hong Kong to Singapore are as follows:

1. The Hong Kong Branch Share Registrar offers two levels of service – express and standard. For the express route, the Hong Kong Branch Share Registrar charges the higher of 0.05% of market value or HK\$20.00 per certificate cancelled (subject to a minimum of HK\$5,000), and the actions undertaken by the Hong Kong Branch Share Registrar described above would generally require two Hong Kong business days to complete. Alternatively, the Hong Kong Branch Share Registrar charges a base fee of HK\$2,000 and HK\$20.00 per certificate cancelled for its express service, and the actions undertaken by the Hong Kong Branch Share Registrar described above would generally require three Hong Kong business days to complete. The above services will be subject to the discretion of the Hong Kong Branch Share Registrar and will not be available during peak operation seasons of the Hong Kong Branch Share Registrar. The standard route, for which the Hong Kong Branch Share Registrar charges a base fee of HK\$150.00 and HK\$2.50 per certificate cancelled, generally takes six Hong Kong business days to complete. The estimated time for the transfer of Shares from Hong Kong to Singapore stated above is based on the standard route.
2. CCASS charges a withdrawal fee of HK\$3.50 per board lot for withdrawal from the CCASS system.

3. The above process assumes that the Shares to be transferred are deposited with CCASS through a designated CCASS Participant. Steps 1 and 2 above allow such Shareholders to re-register the Shares in their own names before the removal of shareholding can be executed. The Hong Kong Branch Share Registrar charges a re-registration fee for each certificate cancelled. This re-registration is not required if the Shares to be transferred are registered on the Hong Kong Share Register in the Shareholder's own name.
4. The Singapore Share Transfer Agent charges a fee of Singapore dollars ("S\$") \$21.40 (approximately HK\$132.89) for each removal request submitted directly to the Singapore Share Transfer Agent, inclusive of Singapore goods and services tax (the "GST") at the prevailing rate (currently 7%). Where the removal request is submitted directly to the Hong Kong Branch Share Registrar, the Singapore Share Transfer Agent charges a fee of S\$10.70 (approximately HK\$66.45), inclusive of GST at the prevailing rate (currently 7%).
5. CDP charges a deposit fee of S\$10.70 (approximately HK\$66.45) per deposition, inclusive of GST at the prevailing rate (currently 7%).
6. RBC charges a fee of HK\$117.00 (comprising HK\$39.00 for each share certificate to be issued on the Principal Register and HK\$78.00 for each transfer or removal to be effected on the Principal Register).
7. A Shareholder or potential investor should check with his broker/custodian on the requirement to complete any additional forms as well as any handling and/or custodian fees.

Save as otherwise specified, conversions between HK\$ and S\$ contained in this announcement are calculated at HK\$6.21 to S\$1 based on the exchange rate on 7 May 2014. Such conversions should not be taken as representation that the HK\$ amount could actually be converted into S\$, or vice versa, at any particular rate, or at all.

By Order of the Board
Louisa Tam Suet Lin
Company Secretary

Hong Kong, 7 May 2014

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Heah Sieu Lay and Mr. Lam Wai Hon, Ambrose.