

NOTICE TO HOLDERS
AU Optronics Corporation ("Company")
US\$800,000,000 Zero Coupon Convertible Bonds due 2015 ("Bonds")

June 30, 2014

Notice of Closed Period

On June 6, 2014, the Company's annual general meeting of shareholders approved distribution of NT\$1,443,636,767 from retained earnings and capital reserves (collectively, "Cash Distribution"). The Cash Distribution is payable to shareholders of record on August 1, 2014. The Market Value per Common Share on August 1, 2014 will not be available until July 31, 2014. We will make public announcement of adjustment to the Conversion Price due to the Cash Distribution on August 1, 2014.

Pursuant to Article 13 of the Indenture ("Indenture") dated October 13, 2010 between the Company and Citicorp International Limited, as Trustee, relating to issuance of the Bonds, the Bonds may not be converted during the period from July 7, 2014 to August 1, 2014 ("Closed Period").

We hereby notify you of the Closed Period and will notify you the adjustments to Conversion Price on August 1, 2014.

Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings set forth in the Indenture.

AU Optronics Corp.



Andy Yang
Chief Financial Officer