



**SHC CAPITAL ASIA LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201201631D)

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**PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SHC INSURANCE PTE. LTD. (THE “PROPOSED DISPOSAL”)**

**- NOTICE OF EXTRAORDINARY GENERAL MEETING AND DESPATCH OF CIRCULAR**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements made by SHC Capital Asia Limited (the “Company”) on 20 June 2014 and 1 July 2014 relating to the Proposed Disposal.*

The Board wishes to announce that the Company has today despatched to the shareholders of the Company (“**Shareholders**”) a circular dated 10 July 2014 (“**Circular**”) containing information on *inter alia*, the Proposed Disposal and enclosing a notice for convening an Extraordinary General Meeting of the Company on Friday, 25 July 2014 at 2.30 p.m. at Goodwood Park Hotel, Tudor Ballroom, 22 Scotts Road, Singapore 228221.

A copy of the Circular is attached to this announcement and will be made available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

Shareholders who do not receive the Circular within a week from the date hereof should contact the Company’s share registrar at the following address:

Tricor Barbinder Share Registration Services  
(A division of Tricor Singapore Pte. Ltd.)  
80 Robinson Road  
#02-00  
Singapore 068898

**By Order of the Board**

Claire Choy Sock Yu  
Group Financial Controller / Joint Company Secretary  
10 July 2014

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*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*