

## Announcement

Co. Reg. No. 193500026Z

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In accordance with the requirements of the Corporations Act 2001 of Australia (the "Corporations Act"), the offering of the Notes will only be available to investors to whom disclosure is not required under Part 6D.2 or Chapter 7 of the Corporations Act.

### UNITED OVERSEAS BANK LIMITED, SYDNEY BRANCH PRICES A\$950 MILLION FLOATING RATE SENIOR UNSECURED NOTES DUE 2027 and A\$300 MILLION FIXED RATE SENIOR UNSECURED NOTES DUE 2027 TO BE ISSUED PURSUANT TO THE US\$30,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME

United Overseas Bank Limited ("**UOB**" or the "**Company**"), wishes to announce that its Sydney Branch intends to issue A\$950 million Floating Rate Senior Unsecured Notes due 2027 (the "**Series 69 Notes**") and A\$300 million 4.670% Senior Unsecured Notes due 2027 (the "**Series 70 Notes**", and together with the Series 69 Notes, the "**Notes**"). The Notes will be issued under the US\$30 billion Global Medium Term Note Programme (the "**GMTN Programme**"). Australia and New Zealand Banking Group Limited, Commonwealth Bank of Australia, UBS AG, Australia Branch and United Overseas Bank Limited have been appointed as the joint lead managers and bookrunners for the Notes. Agricultural Bank of China Limited, Singapore Branch has been appointed as co-manager for the Notes.

The Company is pleased to announce that its Sydney Branch has priced the offering of the Notes and the principal terms of the Notes are as follows:

*In respect of the Series 69 Notes,*

<b>Issue Size:</b>	<b>A\$950 million</b>
<b>Instrument:</b>	<b>A\$ Floating Rate Senior Unsecured Notes</b>
<b>Coupon:</b>	<b>3 month BBSW Rate + 0.72% per annum payable quarterly in arrear</b>
<b>Currency:</b>	<b>Australian Dollars</b>
<b>Ratings:</b>	<b>The Series 69 Notes are expected to be rated Aa1 by Moody's Investors Service, AA- by Standard &amp; Poor's Rating Services and AA- by Fitch Ratings</b>
<b>Maturity Date:</b>	<b>16 April 2027</b>





*In respect of the Series 70 Notes,*

<b>Issue Size:</b>	<b>A\$300 million</b>
<b>Instrument:</b>	<b>A\$ Fixed Rate Senior Unsecured Notes</b>
<b>Coupon:</b>	<b>4.670% per annum payable semi-annually in arrear</b>
<b>Currency:</b>	<b>Australian Dollars</b>
<b>Ratings:</b>	<b>The Series 70 Notes are expected to be rated Aa1 by Moody's Investors Service, AA- by Standard &amp; Poor's Rating Services and AA- by Fitch Ratings</b>
<b>Maturity Date:</b>	<b>16 April 2027</b>

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the GMTN Programme or such Notes.

**The issue date of the Notes is expected to be 16 April 2024.**

Issued by

**UNITED OVERSEAS BANK LIMITED**

Singapore, 9 April 2024

