

# LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C  
(Incorporated in the Republic of Singapore)

## RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 JULY 2016

The Board of Directors (the "Board") of Lereno Bio-Chem Ltd. (the "Company") wishes to announce that pursuant to Rule 704(15) of the Section B: Rules of Catalist of the SGX-ST Listing Manual, all resolutions relating to matters as set out in the Notice of Annual General Meeting dated 8 July 2016 were duly passed by way of poll at the Annual General Meeting held on Monday, 25 July 2016. The votes cast (including proxy forms received) are set out below:

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	Percentage %	Number of Shares	Percentage %	
Ordinary Business					
<b>Ordinary Resolution 1</b> Adoption of the Audited Financial Statements of the Company for the financial year ended 31 March 2016 and the Statement of the Directors and the Auditors' Report thereon	32,467,504	99.9978	720	0.0022	32,468,224
<b>Ordinary Resolution 2</b> Re-election of Mr Wong Heang Fine, a Director retiring pursuant to Regulation 95 of the Company's Constitution	32,467,504	99.9978	720	0.0022	32,468,224
<b>Ordinary Resolution 3</b> Re-appointment of Tan Sri Dato' Kamaruzzaman Bin Shariff, a Director retiring pursuant to Section 153(6) of the Companies Act, Chapter 50, which was then in force and repealed since 3 January 2016	32,467,504	99.9978	720	0.0022	32,468,224
<b>Ordinary Resolution 4</b> Re-appointment of Mr Yap Boh Pin, a Director retiring pursuant to Section 153(6) of the Companies Act, Chapter 50, which was then in force and repealed since 3 January 2016	32,467,504	99.9978	720	0.0022	32,468,224
<b>Ordinary Resolution 5</b> Re-appointment of Mr Ong Puay Koon, a Director retiring pursuant to Section 153(6) of the Companies Act, Chapter 50, which was then in force and repealed since 3 January 2016	32,467,004	99.9978	720	0.0022	32,467,724
<b>Ordinary Resolution 6</b> Approval of the Directors' fees of S\$57,600 for the financial year ended 31 March 2016	32,467,004	99.9962	1,220	0.0038	32,468,224
<b>Ordinary Resolution 7</b> Re-appointment of Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration	32,467,504	99.9978	720	0.0022	32,468,224

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	Percentage %	Number of Shares	Percentage %	
Special Business					
<b>Ordinary Resolution 8</b> Authority to issue and allot shares under the LBC Restricted Share Scheme and LBC Performance Share Scheme respectively	9,957,561	99.9928	720	0.0072	9,958,281
<b>Ordinary Resolution 9</b> Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50	32,372,104	99.9978	720	0.0022	32,372,824

Notes:

- 1) Shareholders who are eligible to participate in the Lereno Bio-Chem Ltd Restricted Share Scheme ("LBC RSS") and Lereno Bio-Chem Ltd Performance Share Scheme ("LBC PSS") had abstained from voting on Ordinary Resolution 8. The aggregate number of shares from such shareholders that fall under the abstention are 22,509,943 shares.
- 2) Associates Corporate Services Pte. Ltd. was appointed as the Company's Independent Scrutineer for the Annual General Meeting.
- 3) Mr Wong Heang Fine will, upon his re-election as a Director of the Company, remains as a member of the Audit Committee and Remuneration Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rules of Catalist of the SGX-ST.
- 4) Tan Sri Dato' Kamaruzzaman Bin Shariff, upon his re-appointment as a Director of the Company, remains as the Chairman of the Board and Remuneration Committee and a member of the Nominating Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rules of Catalist of the SGX-ST.
- 5) Mr Yap Boh Pin, will upon his re-appointment as a Director of the Company, remains as the Chairman of the Audit Committee and a member of the Nominating Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rules of Catalist of the SGX-ST.

By Order of the Board of Directors  
**LERENO BIO-CHEM LTD.**

Ong Puay Koon  
Managing Director and Chief Executive Officer  
25 July 2016

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This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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