adani

Ports and Logistics

July 25, 2024

Singapore Exchange Limited
SGX Centre Office
2 Shenton Way,
#02-02, SGX Centre 1,
Singapore 068804

Sub: Adani Ports and Special Economic Zone Limited Announces the Redemption on Maturity and Cancellation for its outstanding 3.375% Senior Notes due 2024 (the "Notes").

Dear Sir/Madam,

Adani Ports and Special Economic Zone Limited Announces the Redemption on Maturity and Cancellation for its outstanding 3.375% Senior Notes due 2024 (the "Notes").

The release for the same is attached herewith.

Kindly take the above on your records.

Thanking you,

Yours faithfully,
For Adani Ports and Special Economic Zone Limited

Kamlesh Prabhudas Bhagia
Digitally signed by Kamlesh Prabhudas Bhagia
Date: 2024.07.25 13:50:14 +05'30'

Kamlesh Bhagia
Company Secretary

Encl.: As above

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Adani Ports and Special Economic Zone Limited Announces the Redemption on Maturity and Cancellation for its outstanding 3.375% Senior Notes due 2024 (the "Notes").

ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED

(Regulation S Notes - CUSIP: Y00130RW9, ISIN: USY00130RW92)
(Rule 144A Notes - CUSIP: 00652MAF9, ISIN: US00652MAF95)

July 24, 2024, Wednesday – Adani Ports and Special Economic Zone Limited (the "**Company**") hereby announces that its outstanding 3.375% Senior Notes due 2024 (the "**Notes**") matured on July 24, 2024, and it has made payment in full of all outstanding Notes in an aggregate principal amount of US$325,035,000 at 100% of its principal amount outstanding. Accordingly, the Company has successfully redeemed all outstanding Notes. Following such redemption, all of the outstanding Notes will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

Adani Ports and Special Economic Zone Limited

July 24, 2024