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The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN LOH & SONS PAINT CO (S) PTE LTD ("PROPOSED ACQUISITION") – COMPLETION

The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its earlier announcements dated 30 July 2015 and 31 August 2015 (the "**Earlier Announcements**"). Unless otherwise defined herein, all capitalised terms shall have the same meanings ascribed to them in the Earlier Announcements.

Further to the Earlier Announcements, the Board wishes to announce the completion of the Proposed Acquisition on 1 September 2015.

Following completion of the Proposed Acquisition, Loh & Sons Paint Co (S) Pte Ltd has become an indirect wholly-owned subsidiary of the Company.

By Order of the Board

Leaw Wei Siang
Company Secretary
1 September 2015

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business. The Group also manufactures and sells switchgears through mechanical and electrical contractors to public and private property developments. Started in 2003, the Group's switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.