

BRC ASIA LIMITED
(Company Registration No. 193800054G)
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**” or the “**Directors**”) of BRC Asia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to (a) the announcements dated 22 June 2015 and 25 June 2015; and (b) the circular to shareholders dated 15 July 2015 (the “**Circular**”) in relation to, *inter alia*, the proposed share consolidation of every five (5) existing ordinary shares (“**Shares**”) in the capital of the Company into one (1) ordinary share (“**Consolidated Share**”) in the capital of the Company as at the Books Closure Date, fractional entitlements to be disregarded (“**Proposed Share Consolidation**”).

Unless otherwise defined, all terms and references used herein are as defined in the Circular.

The Board is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 5 August 2015, the ordinary resolutions relating to the matters as set out in the Notice of EGM dated 15 July 2015 were duly approved and passed by the Shareholders at the EGM today.

The results of the poll of the resolutions put to vote at the EGM are set out below for information:

Ordinary Resolutions		FOR		AGAINST	
		Number of Shares	%	Number of Shares	%
1.	The proposed consolidation of every five (5) existing issued ordinary shares in the capital of the Company held by shareholders of the Company as at a Books Closure Date to be determined, into one (1) ordinary share in the capital of the Company, fractional entitlements to be disregarded.	640,218,781	99.99	86,268	0.01
2.	The proposed amendments to the rules of the BRC Share Option Scheme 2011.	640,286,049	100.00	7,000	0

On Behalf of the Board

Lim Siak Meng
Group Managing Director

5 August 2015