

SINGAPORE MEDICAL GROUP LIMITED
(Company Registration No.: 200503187W)

THE PROPOSED ACQUISITION OF 50,000 SHARES REPRESENTING 10% OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF CANCER CENTRE PTE. LTD. AS AN INTERESTED PERSON TRANSACTION WITH THE ALLOTMENT AND ISSUANCE OF 5,392,428 SHARES IN THE CAPITAL OF THE COMPANY AS CONSIDERATION

- **COMPLETION OF THE ACQUISITION OF 50,000 SHARES REPRESENTING 10% OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF CANCER CENTRE PTE. LTD.**
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The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements of the Company dated 20 April 2017 and 30 June 2017 and the circular dated 16 June 2017 in relation to the issuance of Consideration Shares for the proposed acquisition ("**Proposed Acquisition**") of 50,000 shares representing 10% of the total issued and paid up share capital of Cancer Centre Pte. Ltd. ("**Earlier Announcements**").

All capitalised terms used and not defined herein shall have the same meanings given to them in the Earlier Announcements.

The Board wishes to announce that the Proposed Acquisition was completed on 14 July 2017.

The consideration for the Proposed Acquisition was satisfied by the allotment and issuance of 5,392,428 new ordinary shares in the Company to the Vendor, Dr Wong Seng Weng. The Consideration Shares rank pari passu in all respects with the existing ordinary shares of the Company as at the Completion Date. Following the allotment and issuance of the Consideration Shares, the total number of issued and paid-up shares in the share capital of the Company increased from 446,202,023 shares to 451,594,451 shares.

By Order of the Board

Beng Teck Liang
Executive Director and Chief Executive Officer

14 July 2017

This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

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