



## LS 2 HOLDINGS LIMITED

(Company Registration No. 202016972G)  
(Incorporated in Singapore)

---

### APPLICATION FOR AN EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING IN RESPECT OF THE FINANCIAL YEAR ENDED 31 DECEMBER 2021

---

The Board of Directors (“**Board**” or “**Directors**”) of LS 2 Holdings Limited (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce that the Company has, through its sponsor, RHT Capital Pte. Ltd., submitted an application on 4 April 2022 to the Singapore Exchange Regulation (“**SGX RegCo**”) for an extension of time for the Company to hold its Annual General Meeting (“**AGM**”) from 30 April 2022 to 31 May 2022 (“**Extension Application**”).

The Extension Application is due to the following reasons:

- (a) The Company had only recently completed its initial public offering and was admitted to the Official List of Catalist on 24 February 2022 (“**Listing Date**”). Pursuant to Rule 705(4) of the Listing Manual – Section B: Rules of Catalist (“**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Company announced that the FY2021 unaudited financial results will be announced on or before 31 March 2022. Subsequently, the Company released its FY2021 financial results on 22 March 2022.
- (b) As this is the first time following the Listing that the Company is releasing an Annual Report in compliance with the requirements of the Catalist Rules, the Company would be working closely with its external professional advisors in ensuring compliance with the requirements therein and would accordingly require more time for the preparation of the Annual Report for FY2021.
- (c) Based on the Company’s discussion with the Company’s Independent auditors, more time will be required to complete the audit and to review the disclosures made in the financial statements of the Company and its subsidiaries for FY2021 to be in compliance with the requirements of a listed company. Thereafter, the Company will also require more time to complete the administrative and procedural matters in relation to the FY2021 AGM.
- (d) In light of the above, the Company and its Independent auditors are of the view that the Annual Report of the Company for FY2021 will not be ready in time to allow the Company to issue its annual report to shareholders of the Company at least 14 days prior to 30 April 2022, being the last date for the Company to hold its AGM pursuant to Rule 707(1) of the Catalist Rules.

The Company will apply to the Accounting and Corporate Regulatory Authority of Singapore for the extension of time to hold its AGM for FY2021 under Section 175(1) of the Companies Act, Cap.50 of Singapore and to lodge its annual returns for FY2021 under 197(1) of the Companies Act once the Company receives the approval from SGX RegCo.

The Company will make further announcements to update its shareholders on the outcome of the Extension Application in due course.



**LS2**

**LS 2 HOLDINGS LIMITED**

(Company Registration No. 202016972G)  
(Incorporated in Singapore)

**BY ORDER OF THE BOARD**

Tan Hoo Kiat  
Executive Chairman and Executive Director  
4 April 2022

---

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., ("**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lay Shi Wei - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com).