



CNMC

CNMC GOLDMINE HOLDINGS LIMITED

中起金礦有限公司

(Co. Reg. No. 201119104K)

(Incorporated in the Republic of Singapore)

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## SUMMARY INDEPENDENT QUALIFIED PERSONS' REPORT ON ESTIMATES OF MINERAL RESOURCES AND ORE RESERVES AS AT 31 DECEMBER 2025

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The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**” or “**CNMC**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has received a Summary Independent Qualified Persons’ Report (“**Summary IQPR 2025**”) <sup>1</sup> prepared by a business unit of Datamine Australia Pty Ltd - Snowden Optiro, an independent resources and reserves estimation consultant, containing updated estimates on Mineral Resources and Ore Reserves for its mining portfolio in Malaysia’s Kelantan state as at 31 December 2025, as required under 1204(23) of the Listing Manual (Section B: Rules of Catalyst) of the Singapore Exchange Securities Trading Limited (“**Catalist Rules**”).

This announcement should be read in conjunction with the Summary IQPR 2025, which is separately attached to this announcement.

According to the Summary IQPR 2025, the Mineral Resource estimate, as at 31 December 2025, for the Sokor Project is set out in Table A below. Table A show the Mineral Resource attributed to the carbon-in-leach (“**CIL**”) processing and the Mineral Resource attributed to the flotation processing. The updated Mineral Resource estimates <sup>2</sup> as at 31 December 2025 reported:

- An increase of 27% in contained gold to 1,157,000 ounces for CIL processing and an increase of 2% in contained gold to 38,000 ounces for flotation processing, totalling 1,195,000 ounces.
- A decrease of 31% in contained silver to 118,000 ounces for CIL processing and a decrease of 14% in contained silver to 4,987,000 ounces for flotation processing, totalling 5,105,000 ounces.
- A 16% decrease in contained lead to 59,592 tonnes.
- A 23% decrease in contained zinc to 62,316 tonnes.

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<sup>1</sup> Date of Report: 11 April 2026; Date of Previous Report: 8 April 2025

<sup>2</sup> gross attributable to license

**Table A: Sokor Project – Summary of Mineral Resource Statement as at 31 December 2025 (inclusive of Ore Reserves)**

Area	Category	Mineral	Gross attributable to licence			Gross attributable to CNMC (81%)			
			Tonnes (Mt)	Grade (Au/Ag g/t) (Pb/Zn %)	Metal (Au/Ag koz) (Pb/Zn t)	Tonnes (Mt)	Grade (Au/Ag g/t) (Pb/Zn %)	Metal (Au/Ag koz) (Pb/Zn t)	Metal change from previous update (%)
CIL processing	Gold	Measured	0.72	2.2	51	0.58	2.2	41	123
		Indicated	12.65	1.8	721	10.24	1.8	584	32
		Inferred	7.81	1.5	385	6.32	1.5	312	14
		<b>Total</b>	<b>21.2</b>	<b>1.7</b>	<b>1,157</b>	<b>17.2</b>	<b>1.7</b>	<b>937</b>	<b>27</b>
	Silver	Measured	0.09	28.7	81	0.07	28.7	65	-5
		Indicated	3.83	0.3	33	3.10	0.3	27	-58
		Inferred	0.65	0.2	4	0.52	0.2	3	-35
<b>Total</b>	<b>4.56</b>	<b>0.8</b>	<b>118</b>	<b>3.70</b>	<b>0.8</b>	<b>96</b>	<b>-31</b>		
Flotation processing	Gold	Measured	0.23	3.0	22	0.18	3.0	17	44
		Indicated	1.36	0.3	12	1.10	0.3	10	-14
		Inferred	0.64	0.2	4	0.52	0.2	3	-48
		<b>Total</b>	<b>2.23</b>	<b>0.5</b>	<b>38</b>	<b>1.81</b>	<b>0.5</b>	<b>30</b>	<b>2%</b>
	Silver	Measured	0.23	71	520	0.18	71	421	-1
		Indicated	1.36	64	2,805	1.10	64	2,272	-14
		Inferred	0.64	80	1,663	0.52	80	1,347	-18
		<b>Total</b>	<b>2.23</b>	<b>70</b>	<b>4,987</b>	<b>1.81</b>	<b>70</b>	<b>4,040</b>	<b>-14</b>
	Lead	Measured	0.23	2.1	4,721	0.18	2.1	3,824	10
		Indicated	1.36	2.7	36,350	1.10	2.7	29,444	-17
		Inferred	0.64	2.9	18,521	0.52	2.9	15,002	-17
		<b>Total</b>	<b>2.23</b>	<b>2.7</b>	<b>59,592</b>	<b>1.81</b>	<b>2.7</b>	<b>48,269</b>	<b>-16</b>
	Zinc	Measured	0.23	2.0	4,542	0.18	2.0	3,679	1
Indicated		1.36	2.7	36,163	1.10	2.7	29,292	-27	
Inferred		0.64	3.4	21,611	0.52	3.4	17,505	-21	
<b>Total</b>		<b>2.23</b>	<b>2.8</b>	<b>62,316</b>	<b>1.81</b>	<b>2.8</b>	<b>50,476</b>	<b>-23</b>	

**Notes:**

- Mineral Resources are inclusive of Ore Reserves and are reported as per the JORC Code (2012 Edition).
- The Sokor Project is currently 81%-owned by CNMC, through its subsidiary, CMNM Mining Group Sdn Bhd.
- The various cut-off grades applied (detailed below) reflect current commodity prices, differential operating costs and processing options.
- At Rixen, shallow open pit resources are reported above a  $\geq 0.17$  g/t Au cut-off, shallow underground resource above the 0 mRL are reported above a 0.5 g/t Au cut-off. Deeper underground resources are reported below the 0 mRL and above a 1.0 g/t Au cut-off.
- Sg Amang resources are reported above a combined lead + zinc cut-off of  $\geq 1.5\%$ .
- New Found and New Discovery are reported together, where shallow open pit resources are reported above a  $\geq 0.17$  g/t Au cut-off. Remaining resources are reported above the 0 mRL and above a  $\geq 0.50$  g/t Au cut-off. Deeper resources where below the 0 mRL are reported above a  $\geq 1.0$  g/t Au cut-off.
- At Manson's Lode, resources are reported primarily using a base metal criterion of a combined lead + zinc cut-off of  $\geq 1.5\%$ . Remaining resources, where below this cut-off criteria, are reported above a cut-off of  $\geq 0.5$  g/t Au (this is in gold-only domains). Ag is considered a bi-credit in the CIL circuit. Silver CIL resources are reported for Manson's Lode only.
- At Ketubong, resources are reported above a straight gold cut-off of  $\geq 1.0$  g/t Au.
- Totals may display rounding inconsistencies.

In reporting the Ore Reserve estimates<sup>3</sup> as at 31 December 2025 as set out in Table B below, the Sokor project registered a 9% increase in contained gold, a 8% decrease in contained silver, a 10% decrease in contained lead and a 20% decrease in contained zinc compared to Ore Reserve estimates as at 31 December 2024, primarily attributable to the limited exploration activities for base metals in 2025, as the Group's exploration efforts were strategically focused on gold with the objective of expanding gold resources.

**Table B: Sokor Project - Ore Reserves statement as at 31 December 2025 and additional Mineral Resources (not in Ore Reserves)**

Category	Mineral	Gross attributable to licence			Net attributable to CNMC			
		Tonnes (kt)	Grade (Au g/t, Ag g/t, Pb %, Zn %)	Metal (Au koz, Ag koz, Pb t, Zn t)	Tonnes (kt)	Grade (Au g/t, Ag g/t, Pb %, Zn %)	Metal (Au koz, Ag koz, Pb t, Zn t)	Change from previous update (%)
<b>Ore Reserves</b>								
Proved	Gold	643	3.1	63	520	3.1	51	178
Probable		5,609	1.4	253	4,543	1.4	205	-6
<b>Total</b>		<b>6,251</b>	<b>1.6</b>	<b>316</b>	<b>5,064</b>	<b>1.6</b>	<b>256</b>	<b>9</b>
Proved	Silver	267	62.4	537	217	62.4	435	9
Probable		1,195	61.6	2,366	968	61.6	1,916	-11
<b>Total</b>		<b>1,463</b>	<b>61.7</b>	<b>2,902</b>	<b>1,185</b>	<b>61.7</b>	<b>2,351</b>	<b>-8</b>
Proved	Lead	267	1.9	5,152	217	1.9	4,173	17
Probable		1,195	2.6	31,509	968	2.6	25,523	-24
<b>Total</b>		<b>1,463</b>	<b>2.5</b>	<b>36,662</b>	<b>1,185</b>	<b>2.5</b>	<b>29,696</b>	<b>-10</b>
Proved	Zinc	267	1.9	4,964	217	1.9	4,021	29
Probable		1,195	2.6	31,327	968	2.6	25,375	-14
<b>Total</b>		<b>1,463</b>	<b>2.5</b>	<b>36,291</b>	<b>1,185</b>	<b>2.5</b>	<b>29,396</b>	<b>-20</b>
<b>Additional Mineral Resources (not in Reserves)</b>								
Measured	Gold	177	0.8	5	143	0.8	4	-60
Indicated		7,043	1.6	356	5,705	1.6	288	126
Inferred		7,731	1.5	365	6,262	1.5	296	39
<b>Total</b>		<b>14,951</b>	<b>1.5</b>	<b>726</b>	<b>12,110</b>	<b>1.5</b>	<b>588</b>	<b>68</b>
Measured	Silver	2	32.2	2	1	32.2	2	-74
Indicated		167	59.7	320	135	59.7	259	-30
Inferred		722	76.2	1,769	585	76.2	1,433	-13
<b>Total</b>		<b>891</b>	<b>73.0</b>	<b>2,091</b>	<b>721</b>	<b>73.0</b>	<b>1,694</b>	<b>-16</b>
Measured	Lead	2	1.4	24	1	1.4	20	-68
Indicated		167	1.9	3,252	135	1.9	2,635	-41
Inferred		722	2.8	20,124	585	2.8	16,300	-12
<b>Total</b>		<b>891</b>	<b>2.6</b>	<b>23,401</b>	<b>721</b>	<b>2.6</b>	<b>18,955</b>	<b>-18</b>
Measured	Zinc	2	1.0	17	1	1.0	14	-61
Indicated		167	1.9	3,244	135	1.9	2,628	-46
Inferred		722	3.2	22,903	585	3.2	18,551	-17
<b>Total</b>		<b>891</b>	<b>2.9</b>	<b>26,164</b>	<b>721</b>	<b>2.9</b>	<b>21,193</b>	<b>-22</b>

Notes:

- Mineral Resources and Ore Reserves have been reported as per the JORC Code (2012 Edition).
- Totals may display rounding inconsistencies.
- Cut-off grade for Ore Reserve is 0.5 g/t Au (New Found and New Discovery) and 0.5 g/t Au (Mansons Lode) for ore going to the CIL plant (oxide, transitional and fresh rock), 1.0 g/t Au for fresh ore underground at Rixen

<sup>3</sup> gross attributable to licence

and 1.0 g/t for Ketubong underground going to the CIL plant. Cut-off grade applied to Manson's Lode is 1.5% Pb+Zn for ore being sent to concentrator.

- Remaining resources determined using cut-off grades as per derivation of resources.
- Gold price used for cut-off calculation is US\$4,300/oz for all deposits.
- Zinc price used is US\$1.30/lb, lead price used is US\$1.00/lb and silver price used is US\$60/oz.
- No Inferred material has been included in the Ore Reserve.
- Dilution of 5% and ore loss of 5% have been applied with zero grade attributed to dilution for Open Pit Ore Reserves. Dilution of 20% and 40% ore loss has been applied with zero grade attributed to dilution for Underground Ore Reserves.

The Mineral Resource and Ore Reserve estimate for the Sokor Project have been prepared and classified in accordance with the guidelines of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves prepared by the Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and Minerals Council of Australia, December 2012 ("**JORC Code 2012**").

The information in this announcement that relates to Mineral Resources is based on information prepared by Dr Gregory Zhang and reviewed by Mr Ian Glacken. Dr Gregory Zhang is a Member of The Australasian Institute of Mining and Metallurgy and Mr Ian Glacken is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Ian Glacken is Executive Consultant and Dr Gregory Zhang is a Senior Consultant at Snowden Optiro. Dr Gregory Zhang and Mr Ian Glacken have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Persons as defined in JORC Code 2012. Both Dr Gregory Zhang and Mr Ian Glacken have consented to the inclusion of the above information (which was extracted from the Summary IQPR 2025) in the form and context in which they appear in this announcement.

The information in this announcement that relates to Ore Reserves estimate is based on information compiled by Mr Stephen O'Grady, Associate Principal Consultant at Snowden Optiro and Member of the Australasian Institute of Mining and Metallurgy. Mr Stephen O'Grady has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in JORC Code 2012. Mr Stephen O'Grady has consented to the inclusion of the above information (which was extracted from the Summary IQPR 2025) in the form and context in which they appear in this announcement.

## **By Order of the Board**

Lim Kuoh Yang

Chief Executive Officer

13 April 2026

*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*