



**DISA LIMITED**

(Company Registration Number: 197501110N)  
(Incorporated in the Republic of Singapore)

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**PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE**

**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM SGX-ST**

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*Unless otherwise defined herein, capitalised terms herein shall bear the same meanings ascribed to them in the Announcements (as defined below).*

**1. INTRODUCTION**

The board of directors ("**Board**" or "**Directors**") of Disa Limited ("**Company**" and together with its subsidiaries, the "**Group**") refers to its announcements dated 28 April 2025 and 7 May 2025 in relation to the Proposed Rights Cum Warrants Issue (collectively, the "**Announcements**").

**2. RECEIPT OF LISTING AND QUOTATION NOTICE**

Further to the Announcements, the Board is pleased to announce that the Company had on 20 May 2025 received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of up to 4,510,123,361 Rights Shares, 4,510,123,361 Warrants and 4,510,123,361 Warrant Shares.

The listing and quotation of the Rights Shares, Warrants and Warrant Shares are subject to the following:

- (a) the Company's compliance with the SGX-ST's listing requirements; and
- (b) the submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

Shareholders should note that the LQN is not an indication of the merits of the Proposed Rights Cum Warrants Issue, the Rights Shares, the Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

**3. GENERAL**

The Company will make further announcements on the progress of the Proposed Rights Cum Warrants Issue as and when appropriate.

**BY ORDER OF THE BOARD**

Chng Weng Wah  
Executive Chairman, Managing Director and Chief Executive Officer  
Disa Limited

20 May 2025

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01, AIA Tower, Singapore 048542, Telephone (65) 6232 3210.*