



DISA LIMITED

(Company Registration Number: 197501110N)
(Incorporated in the Republic of Singapore)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- NOTICE OF RECORD DATE

Unless otherwise defined herein, capitalised terms herein shall bear the same meanings ascribed to them in the Announcements (as defined below).

1. INTRODUCTION

The board of directors ("**Board**" or "**Directors**") of DISA Limited ("**Company**") and together with its subsidiaries, the "**Group**") refers to its announcements dated 28 April 2025 and 7 May 2025 in relation to the Proposed Rights Cum Warrants Issue and the announcement dated 20 May 2025 in relation to the receipt of the LQN from the SGX-ST for the listing and quotation of the Shares, Warrants and Warrant Shares (collectively, the "**Announcements**").

Any reference to the time of day herein shall be a reference to Singapore time.

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the register of members and the share transfer books of the Company will be closed at 5.00 p.m. on 3 June 2025 ("**Record Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants of Entitled Shareholders under the Proposed Rights Cum Warrants Issue.

The Shares will trade on a "cum-rights" basis on the SGX-ST up to 5.00 p.m. on 30 May 2025. The Shares will trade on an "ex-rights" basis from 9.00 a.m. on 2 June 2025 and any person who purchases Shares on and from 2 June 2025 will not be entitled to any provisional allotment of Rights Shares with Warrants under the Proposed Rights Cum Warrants Issue.

3. ELIGIBILITY TO PARTICIPATE IN THE PROPOSED RIGHTS CUM WARRANTS ISSUE

3.1. Eligibility to Participate

The Company will provisionally allot the Rights Shares with Warrants to the Entitled Shareholders, comprising Entitled Depositors and Entitled Scripholders, on the basis of their shareholdings as at the Record Date.

3.2. Entitled Depositors

Entitled Depositors being Shareholders with Shares standing to the credit of their Securities Accounts with CDP and (i) whose registered addresses with CDP are in Singapore as at the Record Date or (ii) who have, at least three (3) Market Days prior to the Record Date provided CDP with addresses in Singapore for the service of notices and documents. Entitled Depositors will be provisionally allotted the Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. on the Record Date.

3.3. Entitled Scripholders

Entitled Scripholders being Shareholders whose share certificates are not deposited with CDP and who have tendered to the Share Registrar valid transfers of their Shares and the share certificates relating thereto for registration up to 5.00 p.m. on the Record Date and (i) whose registered addresses with the Company are in Singapore as at the Record Date or (ii) who have, at least three (3) Market Days prior to the Record Date provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Entitled Scripholders are encouraged to open Securities Accounts if they have not already done so and to deposit their share certificates with CDP well in advance of the Record Date so that their Securities Accounts may be credited by CDP with their Shares prior to the Record Date and the provisional allotments of Rights Shares with Warrants. They should note that their Securities Accounts will only be credited with their Shares twelve (12) Market Days from the date of lodgement of their share certificates with CDP or such later date as CDP may determine.

3.4. CPF Investment Scheme

Entitled Shareholders who previously bought Shares under the Central Provident Fund (“**CPF**”) Investment Scheme (“**CPFIS Members**”), subject to applicable CPF rules and regulations, may use their monies standing to the credit of the account opened with a CPF Agent Bank (the “**CPF Investment Accounts**”) (“**CPF Funds**”) to pay for the acceptance of their provisional allotments of the Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants. CPFIS Members must have sufficient funds in their CPF Investment Accounts and must instruct their respective CPF Agent Banks to accept their provisional allotments of the Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants on their behalf in accordance with this Offer Information Statement.

3.5. Supplementary Retirement Scheme (“**SRS**”) Investors

Entitled Shareholders who were holding Shares which were subscribed for or purchased under the SRS using their monies standing to the credit of the respective SRS accounts (“**SRS Funds**”) (“**SRS Members**”), subject to applicable SRS rules and regulations, may use their SRS Funds to pay for the acceptance of their provisional allotments of the Rights Shares with Warrants and (if applicable) application for Excess Rights Shares with Warrants. SRS Members must instruct the relevant SRS Approved Banks to accept their provisional allotments of Rights Shares with Warrants and (if applicable) apply for Excess Rights Shares with Warrants on their behalf in accordance with this Offer Information Statement.

3.6. Foreign Shareholders

For practical reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be offered to Shareholders with registered addresses outside Singapore as at the Record Date and who have not, before 5.00 p.m. at least three (3) Market Days prior to the Record Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and document (“**Foreign Shareholders**”). The Offer Information Statement and its accompanying documents will not be despatched, lodged, registered or filed in any jurisdiction other than Singapore.

Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders. No purported acceptance thereof or application for any Excess Rights Shares with Warrants therefor by any Foreign Shareholder will be valid.

Shareholders with registered addresses outside Singapore who wish to participate in the Proposed Rights Cum Warrants Issue should provide an address in Singapore for the service of notices and documents by notifying:

- (i) CDP at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807; or

- (ii) DISA Limited C/O In.Corp Corporate Services Pte. Ltd. at 36 Robinson Road, #20-01, City House, Singapore 068877, at least three (3) Market Days prior to the Record Date.

4. GENERAL

- 4.1. Entitled Shareholders will receive a copy of a notification letter containing instructions on how to access the Offer Information Statement which will be electronically disseminated for viewing, together with the appropriate applications forms and accompany documents at their respective Singapore addresses as maintained with the records of CDP or the Share Registrar, as the case may be.
- 4.2. Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders will be at liberty to accept (in full or in part) or decline the provisional allotments of Rights Shares with Warrants and will be eligible to apply for Excess Rights Shares with Warrants in excess of their provisional allotments under the Proposed Rights Cum Warrants Issue.
- 4.3. The Company will make further announcements relating to the Proposed Rights Cum Warrants Issue (including any material developments and progress made) as may be appropriate from time to time.
- 4.4. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. As at the date of this announcement, there is no certainty or assurance that the Proposed Rights Cum Warrants Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. When in doubt, Shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Chng Weng Wah
Executive Chairman, Managing Director and Chief Executive Officer

22 May 2025

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01, AIA Tower, Singapore 048542, Telephone (65) 6232 3210.