



DISA LIMITED

(Company Registration Number: 197501110N)
(Incorporated in the Republic of Singapore)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- (1) LODGEMENT OF OFFER INFORMATION STATEMENT AND DESPATCH OF DOCUMENTS
 - (2) INDICATIVE TIMETABLE OF KEY EVENTS
 - (3) ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS
(AND IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS
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Unless otherwise defined herein, capitalised terms herein shall bear the same meanings ascribed to them in the Announcements (as defined below).

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of the DISA Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its previous announcements dated 28 April 2025, 7 May 2025 and 22 May 2025 in relation to the Proposed Rights Cum Warrants Issue, the announcement dated 20 May 2025 in relation to the receipt of the LQN from the SGX-ST for the listing and quotation of the Shares, Warrants and Warrant Shares and the offer information statement dated 4 June 2025 (“**Offer Information Statement**”) (collectively, the “**Announcements**”).

2. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND DESPATCH OF NOTIFICATION AND ACCOMPANYING FORMS

2.1 The Board wishes to announce that the Offer Information Statement in relation to the Proposed Rights Cum Warrants Issue has been lodged on 4 June 2025 with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore (“**Authority**”).

2.2 Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, printed copies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations (“**Online Locations**”):

(a) on the SGXNet announcement page at the following URL:

<https://www.sgx.com/securities/company-announcements?value=DISA%20LIMITED&type=company;>

(b) the Company’s corporate website at the following URL:

<https://disa.sg/index.html>.

2.3 Printed copies of a notification letter (“**Notification**”) specifying the Online Locations and containing, among others, instructions on how to access, download and print the electronic versions of the Offer Information Statement, will be sent to Entitled Shareholders on or around 6 June 2025,

accompanied by the provisional allotment letter (“**PAL**”) (in the case of entitled Scripholders), and/or the application and acceptance form for Rights Shares with Warrants and Excess Rights Shares with Warrants (“**ARE**”) (in the case of Entitled Depositors) (as the case may be).

- 2.4 Entitled Depositors who do not receive the Notification and/or the ARE may contact The Central Depository (Pte) Limited (“**CDP**”) via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Proposed Rights Cum Warrants Issue commences from 9.00 a.m. on 6 June 2025 up to 5.30 p.m. on 16 June 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.5 Entitled Scripholders who do not receive the Notification and/or the PAL may obtain a copy from the Share Registrar, In.Corp Corporate Services Pte. Ltd., at 36 Robinson Road, #20-01, City House, Singapore 068877, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m. during the period from the date the Proposed Rights Cum Warrants Issue commences from 9.00 a.m. on 6 June 2025 up to 5.30 p.m. on 16 June 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

3. INDICATIVE TIMETABLE OF KEY EVENTS

- 3.1 Entitled Shareholders should take note of the following important dates and times in respect of the Proposed Rights Cum Warrants Issue:

<u>Key Event</u>	<u>Date and Time</u>
Date of lodgement of the Offer Information Statement with the SGX-ST, acting as agent on behalf of the Authority	: 4 June 2025
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of the Offer Information Statement (together with the Notification, the ARE, and the PAL, as the case may be) to the Entitled Shareholders	: 6 June 2025
Commencement of application for Rights Shares with Warrants	: 6 June 2025 from 9.00 a.m.
Last date and time for acceptance of and payment for Rights Shares with Warrants ⁽¹⁾	: 16 June 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Last date and time for application and payment for Excess Rights Shares with Warrants ⁽¹⁾	: 16 June 2025 at 5.30 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of the Participating Bank)
Expected date for issuance of Rights Shares with Warrants	: 20 June 2025
Expected date for crediting of Rights Shares with Warrants	: 24 June 2025
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	: 24 June 2025
Expected date for the listing and commencement of trading of Rights Shares	: 24 June 2025 at 9.00 a.m.

Key Event

Date and Time

Expected date for the listing and commencement of trading of the Warrants (subject to there being an adequate spread of holdings of the Warrants to provide for an orderly market in the trading of the Warrants) : 25 June 2025 at 9.00 a.m.

Note:

- (1) This does not apply to CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Members and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled **“Important Notice to CPFIS Members, SRS Members and Investors who hold Shares through a Finance Company and/or Depository Agent”** of the Offer Information Statement. Any acceptance and (if applicable) application made by these investors directly through CDP, Electronic Applications, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective CPF Agent Bank, SRS Approved Bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF Agent Bank, SRS Approved Bank, finance company and/or Depository Agent.
- 3.2 The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, in consultation with its advisers, and with the approval of the SGX-ST, the Sponsor (as defined herein) and/or CDP (if necessary), modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through an SGXNET announcement on the SGX-ST's website at <https://www.sgx.com/securities/company-announcements>.
4. **ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES WITH WARRANTS**
- 4.1 Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants may only be made:
 - (a) In the case of Entitled Depositors:
 - (i) by way of the ARE; or
 - (ii) by way of an Electronic Application through an ATM of the Participating Bank or through an Accepted Electronic Service; and
 - (b) in the case of Entitled Scripholders, by way of the PAL.
- 4.2 For CPFIS Members, SRS Members and investors who hold Shares through finance companies or Depository Agents, acceptances of their provisional allotments of Rights Shares with Warrants and (if applicable) applications for Excess Rights Shares with Warrants must be done through the respective CPF Agent Banks, SRS Approved Banks, finance companies or Depository Agents. Such investors are advised to provide their CPF Agent Banks, SRS Approved Banks, finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date. **Any acceptance and (if applicable) application made directly through CDP, Electronic Application at any ATM of a Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.**
- 4.3 More information on the procedures for, and the terms and conditions applicable to, the acceptance of the provisional allotments of Rights Shares with Warrants and the application for Excess Rights Shares with Warrants, including the different modes of acceptances or application and payment,

are contained in Appendices III, IV and V to the Offer Information Statement and in the PAL and the ARE.

5. INELIGIBLE SHAREHOLDERS

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares with Warrants will **NOT** be offered to Foreign Shareholders and the Offer Information Statement and its accompanying documents have not been and will **NOT** be despatched or disseminated to Foreign Shareholders, or lodged, registered or filed in any jurisdictions outside Singapore. **Accordingly, Foreign Shareholders will not be entitled to participate in the Proposed Rights Cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.**

6. GENERAL

- 6.1 This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser(s) immediately.
- 6.2 Where appropriate, the Company will make further announcements relating to the Proposed Rights Cum Warrants Issue (including any material developments and progress made).

BY ORDER OF THE BOARD

Chng Weng Wah
Executive Chairman, Managing Director and Chief Executive Officer

4 June 2025

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01, AIA Tower, Singapore 048542, Telephone (65) 6232 3210.