

Provided by: CHI MEI MATERIALS TECHNOLOGY CORP.

Subject	Announcement of asset acquisition for subsidiary, KUNSHAN CHIMEI Materials Technology Corp.
Date of events	2017/12/8
Statement	- Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield): KUNSHAN Rural Commercial Bank, Tong-Xin, RiRiJin non-guaranteed RMB financial product, held 2 days at least - Date of occurrence of the event: 2017/12/8 - Volume, unit price, and total monetary amount of the transaction: RMB 30,000,000 (Approx. NT\$135,570,000) - Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): KUNSHAN Rural Commercial Bank, NIL - Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: N/A - Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: N/A - Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): N/A - Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained): Profit from the disposal: N/A - Terms of delivery or payment (including payment period and monetary amount),

restrictive covenants in the contract, and other important stipulations:

Lump sum payment

10. The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:
Follow company procurement authorization guideline
11. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. Pledges):
 1. KUNSHAN Rural Commercial Bank, RMB 30,000,000
(approx. NTD\$135,570,000); held 2 days at least
 2. Industrial and Commercial Bank of China, RMB15,000,000
(Approx. NTD\$67,785,000), held 7 days at least.
 3. Rural Commercial Bank of ZHANGJIAGANG, RMB30,000,000
(Approx. NTD\$135,570,000), can redeem anytime
 4. China Construction Bank, RMB15,000,000 (Approx. NTD\$67,785,000), 7 days at least.
12. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:
Ratio to total assets: 2.51%, to shareholder's equity: 3.52%, Operating Capital: NTD2, 443,095 thousand.
13. Broker and broker's fee: N/A
14. Concrete purpose or use of the acquisition or disposal: Financial investment and management
15. Net worth per share of the underlying securities acquired or disposed of: N/A
16. Do the directors have any objection to the present transaction?: N/A
17. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: N/A
18. Any other matters that need to be specified: N/A