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## VOLUNTARY UNCONDITIONAL CASH OFFER

by



**CIMB BANK BERHAD (13491-P)**  
**SINGAPORE BRANCH**  
(Incorporated in Malaysia)

for and on behalf of

**FINAL CHANCE HOLDINGS PTE. LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 202344227H)

for all the issued and paid-up ordinary shares in the capital of



## EXTENSION OF CLOSING DATE AND FINAL CLOSING DATE

## DEALINGS DISCLOSURE AND LEVEL OF ACCEPTANCES

## REMINDER TO SHAREHOLDERS

### 1. INTRODUCTION

CIMB Bank Berhad, Singapore Branch (“**CIMB**”) refers to:

- (a) the announcement issued by CIMB, for and on behalf of Final Chance Holdings Pte. Ltd. (the “**Offeror**”) on 10 July 2024 (the “**Offer Announcement Date**”), in relation to the voluntary unconditional cash offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Second Chance Properties Ltd (the “**Company**”) in

accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers (the “Code”);

- (b) the offer document dated 29 July 2024 (the “Offer Document”) issued by CIMB, for and on behalf of the Offeror, in connection with the Offer;
- (c) the announcement dated 6 August 2024 issued by CIMB, for and on behalf of the Offeror, in relation to *inter alia* the loss of the Company's free float; and
- (d) the announcement dated 23 August 2024 issued by CIMB, for and on behalf of the Offeror, in relation to *inter alia* the extension of the closing date of the Offer.

Electronic copies of the the aforementioned documents and/or announcements are available on the website of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) at [www.sgx.com](http://www.sgx.com).

All capitalised terms used herein shall have the same meanings given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

## 2. EXTENSION OF CLOSING DATE AND FINAL CLOSING DATE

CIMB wishes to announce, for and on behalf of the Offeror, that the closing date of the Offer is extended from 5.30 p.m. (Singapore time) on 9 September 2024 to **5.30 P.M. (SINGAPORE TIME) ON 27 SEPTEMBER 2024** (the “Final Closing Date”).

The Offeror has no intention of extending the Offer beyond the Final Closing Date. The Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on the Final Closing Date. Acceptances received after 5.30 p.m. (Singapore time) on the Final Closing Date will be rejected.

## 3. DEALINGS IN SHARES

Pursuant to Rule 12.1 of the Code, CIMB wishes to announce, for and on behalf of the Offeror, the following dealings in Shares by the Offeror on 6 September 2024:

(a)	Total number of Shares acquired <sup>1</sup>	30,000
(b)	Percentage of the total number of issued Shares constituted by the acquired Shares <sup>2</sup>	n.m.
(c)	Price paid per acquired Share (excluding brokerage commission, clearing fees, stamp duties and goods and services tax)	S\$0.30

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<sup>1</sup> In this announcement, Shares agreed to be acquired pursuant to a trade on the SGX-ST on a trade date are regarded as Shares already acquired on that trade date, notwithstanding that settlement of that trade will occur two (2) Market Days later.

<sup>2</sup> n.m. denotes not meaningful. The percentage shareholding interest referred to in this announcement is rounded to two (2) decimal places and is based on 927,795,798 Shares. Any discrepancies in the figures included in this announcement between the amounts shown and the totals thereof are due to rounding. Accordingly, figures shown as totals in this announcement may not be an arithmetic aggregation of the figures that precede them.

#### 4. LEVEL OF ACCEPTANCES

CIMB wishes to announce, for and on behalf of the Offeror that:

(a) **Acceptances of the Offer**

As at 6.00 p.m. (Singapore time) on 6 September 2024, based on information available to the Offeror, the Offeror has received valid acceptances amounting to 906,458,712 Shares, representing approximately 97.70% of the total number of issued Shares.

This includes acceptances received from parties acting or presumed to be acting in concert with the Offeror in respect of an aggregate of 799,554,574 Shares, representing approximately 86.18% of the total number of issued Shares.

(b) **Shares held as at the Offer Announcement Date**

As at the Offer Announcement Date:

- (i) the Offeror did not hold any Shares; and
- (ii) parties acting or presumed to be acting in concert with the Offeror collectively owned or controlled an aggregate of 799,554,574 Shares, representing approximately 86.18% of the total number of issued Shares<sup>3</sup>.

(c) **Shares acquired or agreed to be acquired after the Offer Announcement Date and up to 6.00 p.m. (Singapore time) on 6 September 2024 (other than pursuant to valid acceptances of the Offer)**

Following the Offer Announcement Date and up to 6.00 p.m. (Singapore time) on 6 September 2024, save for the acquisitions by the Offeror on the SGX-ST of an aggregate of 7,600,500 Shares, representing approximately 0.82% of the total number of issued Shares, the Offeror and parties acting in concert with it have not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

#### 5. RESULTANT SHAREHOLDING

Accordingly, as at 6.00 p.m. (Singapore time) on 6 September 2024, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and parties acting or presumed to be acting in concert with it; and (b) valid acceptances of the Offer, amount to an aggregate of 914,059,212 Shares, representing approximately 98.52% of the total number of issued Shares.

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<sup>3</sup> This includes 30,000 Shares held by Mdm. Azezah Bte Abu Bakar (sister-in-law of MSM) as subsequently disclosed in the Offer Document.

## 6. REMINDER TO SHAREHOLDERS

If Shareholders wish to accept the Offer and their Offer Shares are deposited with CDP:

Go to SGX-ST's Investor Portal at <https://investor.sgx.com> or scan the QR Code on the right to accept the Offer online using the electronic form of the FAA.



For individual and joint alternate signatory accounts: Scan QR Code and access event via Corporate Actions Form Submission on [investors.sgx.com](https://investors.sgx.com).

OR

- (a) Locate the FAA and check or fill in their personal particulars, Securities Account Number and the number of Offer Shares held by them.
- (b) Under Section C of the FAA, fill in the number of Offer Shares that they wish to tender in acceptance of the Offer. They can choose to sell all, part or none of their Offer Shares.

**C Declaration by Shareholder**  
I/We wish to accept the Offer for the number of Offer Shares as indicated below.  
Choose one option  
 All the Offer Shares indicated in Section A,  
**OR**  
 The number of Offer Shares as indicated in the box below

*Choose one option for acceptance of the Offer*

- (c) Fill in the applicable date and proceed to sign off under Part C of the FAA.

\_\_\_\_\_  
Signature(s) of Depositor(s) / Joint Depositors      Date

*Sign here*      *Date here*

- (d) Return the completed FAA so as to arrive no later than 5.30 p.m. (Singapore time) on the Final Closing Date.

Further details of the procedures for the acceptance of the Offer are set out in **Appendix 2** to the Offer Document and in the FAA.

If Shareholders wish to accept the Offer and their Offer Shares are NOT deposited with CDP (in “scrip form”), they can obtain a copy of the FAT from the Registrar and complete the FAT to accept the Offer. More information on filling in the FAT is detailed in **Appendix 2** to the Offer Document.

Shareholders who have not received or who have misplaced the Offer Document and/or the Relevant Acceptance Forms should contact The Central Depository (Pte) Limited (if they hold Offer Shares deposited with CDP) or Tricor Barbinder Share Registration Services (if they hold Offer Shares in scrip form), as the case may be, immediately at the addresses set out below:

**The Central Depository (Pte) Limited**

Robinson Road Post Office  
P.O. Box 1984  
Singapore 903934  
Tel: +65 6535 7511  
Email: [asksgx@sgx.com](mailto:asksgx@sgx.com)

**Tricor Barbinder Share Registration  
Services**

9 Raffles Place  
#26-01 Republic Plaza Tower I  
Singapore 048619

Electronic copies of the Offer Document, the Relevant Acceptance Forms and/or any related documents are also available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

CPFIS Investors and SRS Investors who wish to accept the Offer but have not done so, should contact their respective CPF Agent Banks and SRS Agent Banks (as the case may be) as to the deadline by which such banks would need to receive instructions in order to tender their acceptances of the Offer prior to the Final Closing Date.

## **7. DIRECTORS' RESPONSIBILITY STATEMENT**

The directors of the Offeror (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information in relation to the Company or the Group), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

The directors of the Offeror jointly and severally accept full responsibility accordingly.

Issued by  
**CIMB BANK BERHAD, SINGAPORE BRANCH**

For and on behalf of  
**FINAL CHANCE HOLDINGS PTE. LTD.**

6 September 2024

### Forward-Looking Statements

*All statements other than statements of historical facts included in this announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Company and/or any other person should not place undue reliance on such forward-looking statements, and neither the Offeror nor CIMB undertakes any obligation to update publicly or revise any forward-looking statements, subject to compliance with all applicable laws and regulations and/or rules of the SGX-ST and/or any other regulatory or supervisory body or agency.*