TRANS-CHINA AUTOMOTIVE HOLDINGS LIMITED
(Company Registration No. 306871)
(Incorporated in the Cayman Islands)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – LISTING AND QUOTATION OF THE RIGHTS SHARES

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue lodged with the Singapore Exchange Securities Trading Limited, acting as agent on behalf of the Monetary Authority of Singapore on 20 July 2026. Any reference to the time of day herein shall be a reference to Singapore time.

The board of directors (the "**Board**") of Trans-China Automotive Holdings Limited (the "**Company**") refers to the Company's announcements dated 5 June 2026, 7 July 2026, 10 July 2026, 20 July 2026 and 12 August 2026 in relation to the renounceable non-underwritten rights issue (the "**Rights Issue**") of up to 530,653,662 new ordinary shares of par value US$0.01 each in the capital of the Company (the "**Rights Shares**") at an issue price of S$0.014 for each Rights Share, on the basis of nine (9) Rights Shares for every ten (10) existing ordinary shares of par value US$0.01 each in the capital of the Company held by Entitled Shareholders of the Company as at the Record Date, fractional entitlements to be disregarded.

The Board wishes to announce that 334,513,155 Rights Shares have been allotted and issued on 13 August 2026 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Catalist on 17 August 2026, and trading of such Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares, upon allotment and issuance, rank *pari passu* in all respects with the then existing fully paid issued Shares for any dividends, rights, allotments or other distributions, the record date for which falls on or after the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares has increased from 589,615,183 Shares to 924,128,338 Shares.

BY ORDER OF THE BOARD

Francis Tjia
Executive Chairman and Chief Executive Officer

14 August 2026

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made, or reports contained in this document.

The contact person for the Sponsor is Mr. Leong Weng Tuck at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.