

*This announcement is not a solicitation of consent with respect to any Notes (as defined below). The Consent Solicitation (as defined below) is being made solely pursuant to the Consent Solicitation Statement (as defined below) and related documents which set forth the complete terms of the Consent Solicitation.*

*This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.*

*The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.*



**EZRA HOLDINGS LIMITED**  
(Incorporated in Singapore)  
(UEN/Company Registration Number: 199901411N)

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**CONSENT SOLICITATION IN RELATION TO  
S\$150,000,000 4.875 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 003  
(ISIN: SG55F3991618) (THE "NOTES"),  
ISSUED PURSUANT TO THE US\$500,000,000 MULTICURRENCY DEBT ISSUANCE  
PROGRAMME (THE "PROGRAMME")**

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The Board of Directors of Ezra Holdings Limited (the "**Company**") refers to its announcement on 18 October 2016 regarding the launch of a Consent Solicitation in relation to the Notes on 18 October 2016. Capitalised terms used and not otherwise defined in this announcement have the meanings given in the consent solicitation statement dated 18 October 2016.

The Company will be convening an informal meeting with holders of the Notes (the "**Noteholders**") on 25 October 2016 at 10.00 a.m. (the "**Informal Meeting**"), with the aim of updating the Noteholders on the Company's current position and providing further information in relation to the Consent Solicitation.

Please note that:

- the Informal Meeting is not intended to and does not amount to a meeting under or in connection with the Trust Deed relating to the Notes or the terms and conditions of the Notes;
- the Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting;
- the Informal Meeting is private and confidential and will be held on an entirely 'without prejudice' basis; and
- in addition to Noteholders on the records of CDP who presently are recognised as Noteholders under the terms of the Trust Deed and the Notes, there may be persons holding the underlying

beneficial interest who may also attend the Informal Meeting, and the reason why these persons have been allowed to attend is not in recognition of their status as Noteholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Noteholders having rights may take instructions from.

Noteholders who wish to attend the Informal Meeting are requested to contact the Company at [cse@emas.com](mailto:cse@emas.com) with their full name, NRIC/passport number, the aggregate value of the Notes held (if held through nominees, please identify nominee), and contact particulars, by 5.00 p.m. on 21 October 2016. The Company will provide Noteholders with the location details.

By contacting the Company and providing such details, such Noteholder represents, warrants and agrees that any personal data of any individual provided by such Noteholder has been obtained with such individual's consent and such Noteholder consents (on behalf of such individual) to the collection, use and disclosure of his/her personal data by the Company (and any of its officers) as required in connection with the proposed (and any additional) meetings of Noteholders (whether formal or informal), in accordance with the terms of any notice of meetings and the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012). Any consent given hereunder in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of any such Noteholder. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the Singapore Personal Data Protection Act 2012 (No. 26 of 2012).

The Board will provide further updates as and when appropriate.

By order of the Board

Shannon Ong  
Company Secretary  
18 October 2016