

ROXY-PACIFIC HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Co. Registration No. 196700135Z

ANNOUNCEMENT

INCORPORATION OF ROXY-PACIFIC DEVELOPMENTS PTY LTD AND ROXY-PACIFIC INVESTMENTS PTY LTD IN AUSTRALIA

The Board of Directors of Roxy-Pacific Holdings Limited ("the Company") wishes to announce that its wholly-owned subsidiary, Roxy Australia Pte. Ltd. had incorporated Roxy-Pacific Developments Pty Ltd and Roxy-Pacific Investments Pty Ltd (each "**Subsidiary**", and collectively the "**Subsidiaries**") on 6 May 2014 and 7 May 2014 respectively as its wholly-owned subsidiaries in Australia, for the purpose of investment holdings and real estate development.

Each Subsidiary has an issued and paid up capital of A\$2.00 comprising of 2 ordinary shares.

Messrs Teo Hong Lim, Teo Hong Wee and Tom Green are the named Directors in each Subsidiary.

The incorporation of the Subsidiaries is not expected to have any material impact on the consolidated earnings per share and net tangible assets per share of the Group for the current financial year ending 31 December 2014.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction other than their shareholdings in the Company.

BY ORDER OF THE BOARD

Koh Seng Geok
Executive Director and Company Secretary

Date: 7 May 2014