



**ANCHOR RESOURCES LIMITED**  
(Company Registration Number 201531549N)  
(Incorporated in the Republic of Singapore)

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**RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 28 DECEMBER 2020**

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Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**Rules of Catalist**”), the Board of Directors (“**Board**”) of Anchor Resources Limited (“**Company**”) wishes to inform that at the Extraordinary General Meeting (“**EGM**”) of the Company held earlier today, all the resolutions relating to the matters set out in the Notice of EGM dated 11 December 2020 were duly passed.

The poll results in respect of the resolutions proposed at the EGM are as follows:

| Resolution  | Total number of shares represented by votes for and against the relevant resolution | FOR              |   | AGAINST          |   |
|---|---|------------------|---|------------------|---|
|   |   | Number of shares | As a percentage of total number of votes for and against the resolution (%) | Number of shares | As a percentage of total number of votes for and against the resolution (%) |
| <b><u>Ordinary Resolution 1</u></b><br><br>Approval of the proposed allotment and issue of up to 249,200,000 New Shares to Luminor 2, at an issue price that is higher of (i) S\$0.005; and (ii) an amount equivalent to the VWAP of the Shares traded on the Catalist over the period of five (5) days immediately preceding the Completion Date, subject to and | 425,242,806   | 425,242,806      | 100   | 0                | 0   |

|  |             |             |     |   |   |
|--|-------------|-------------|-----|---|---|
| otherwise in accordance with the terms and conditions of the Luminor Settlement Deed.  |             |             |     |   |   |
| <b><u>Ordinary Resolution 2</u></b><br><br>Approval of the Luminor Settlement as an interested person transaction under Rule 906 of the Catalist Rules.  | 425,242,806 | 425,242,806 | 100 | 0 | 0 |
| <b><u>Ordinary Resolution 3</u></b><br><br>Approval of the GHS Settlement pursuant to the GHS Settlement Deed.   | 425,242,806 | 425,242,806 | 100 | 0 | 0 |
| <b><u>Ordinary Resolution 4</u></b><br><br>Approval of the KAL Settlement pursuant to the KAL Settlement Deed.   | 425,242,806 | 425,242,806 | 100 | 0 | 0 |
| <b><u>Ordinary Resolution 5</u></b><br><br>Approval of the Proposed Disposal pursuant to the Luminor Settlement, the GHS Settlement and the KAL Settlement, as a major transaction under Chapter 10 of the Catalist Rules. | 425,242,806 | 425,242,806 | 100 | 0 | 0 |
| <b><u>Ordinary Resolution 6</u></b><br><br>Approval of the provision of management services to AASB pursuant to the Management   | 425,242,806 | 425,242,806 | 100 | 0 | 0 |

|   |  |  |  |  |  |
|---|--|--|--|--|--|
| Service Agreement as an interested person transaction under Rule 906 of the Catalist Rules. |  |  |  |  |  |
|---|--|--|--|--|--|

Dr. Foo Fatt Kah had abstained and had undertaken to ensure that his associates (if any) had abstained from voting on Ordinary Resolution 1 to Ordinary Resolution 6, and Dr. Foo Fatt Kah did not accept appointments as proxies in relation to such resolutions. For the avoidance of doubt, Dr. Foo Fatt Kah and his associates (if any) do not hold any shares in the Company.

Finova BPO Pte Ltd was appointed as the scrutineers for the EGM.

**By Order of the Board**  
**ANCHOR RESOURCES LIMITED**

Dr Wilson Tay Chuan Hui  
Lead Independent Director and Non-Executive Chairman  
28 December 2020

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*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*