

*Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

### **INSIDE INFORMATION ANNOUNCEMENT —**

## **NOTICE OF REGISTRATION ACCEPTANCE ISSUED BY NAFMII FOR THE PROPOSED ISSUANCE OF MEDIUM TERM NOTES IN THE PRC**

This announcement is made by China Everbright Water Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong), Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**SEHK Listing Rules**”) and Chapter 7 of the listing manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST Listing Manual**”).

Further to the announcement dated 15 January 2020 relating to the submission of an application to National Association of Financial Market Institutional Investors of the People’s Republic of China (中國銀行間市場交易商協會) (the “**NAFMII**”) for the proposed issuance of medium term notes (“**MTNs**”) in a single or multiple tranches to institutional investors in the inter-bank bond market in the People’s Republic of China (for the purposes of this announcement, excluding Hong Kong Special Administrative Region, Macao Special Administrative Region and Taiwan) (“**PRC**”) with a registered principal amount of RMB3,000,000,000 (the “**Proposed MTN Issue**”), the board of directors of the Company (the “**Board**”) is pleased to announce that the Company has today received a notice of registration acceptance (the “**Notice of Registration Acceptance**”) issued by the NAFMII in respect of the Proposed MTN Issue.

Pursuant to the Notice of Registration Acceptance, the registered principal amount of the Proposed MTN Issue shall be RMB3,000,000,000 and such registered principal amount shall be valid for two years from the date of the Notice of Registration Acceptance, being 24 April 2020. A copy of the Notice of Registration Acceptance will be made available on the website of NAFMII at [www.nafmii.org.cn](http://www.nafmii.org.cn).

The Proposed MTN Issue remains subject to, *inter alia*, the prevailing market conditions. Accordingly, the Company may or may not proceed with the Proposed MTN Issue. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

The Company will make disclosures in accordance with the progress of the Proposed MTN Issue as and when appropriate and in the event that the Company decides to proceed with the Proposed MTN Issue, it will disclose the details of the same at the appropriate time in compliance with the SGX-ST Listing Manual, the SEHK Listing Rules and/or Part XIVA of the SFO.

#### **IMPORTANT NOTICE**

*This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.*

By Order of the Board  
**China Everbright Water Limited**  
**An Xuesong**

*Executive Director and Chief Executive Officer*

Hong Kong and Singapore, 27 April 2020

*As at the date of this announcement, the Board comprises: (i) a non-executive director, Mr. Wang Tianyi (Chairman); (ii) two executive directors, namely Mr. An Xuesong (Chief Executive Officer) and Mr. Luo Junling; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.*