

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 704(6) OF THE LISTING MANUAL IN RELATION TO MATERIAL DIFFERENCE BETWEEN UNAUDITED FINANCIAL STATEMENTS (“PRELIMINARY RESULTS”) AND AUDITED FINANCIAL STATEMENTS (“AUDITED FINANCIAL STATEMENTS”) FOR THE YEAR ENDED 30 JUNE 2017 (“FY2017”)

Pursuant to Rule 704(6) of the Listing Manual of the SGX-ST (“**Listing Manual**”), the Board of Directors (“**Board**”) of Falcon Energy Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) refers to the Preliminary Results announcement released on 29 October 2017 wishes to announce and clarify the difference between the Preliminary Results and the Audited Financial Statements.

The variances in the Consolidated Statement of Profit or Loss and Other Comprehensive Income, Statements of Financial Position and Consolidated Statement of Cash Flows of the Group as compared to the Preliminary Results are set out in the Appendix to this announcement.

Further announcements will be made by the Company and the Board via SGXNET as and when there are material developments in compliance with the listing rules of the Singapore Exchange Securities Trading Limited.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
8 December 2017