



LI HENG CHEMICAL FIBRE TECHNOLOGIES LIMITED

Profit Guidance for Half Year ended 30 June 2015

Reference is made to the announcement made by Li Heng Chemical Fibre Technologies Limited (the “Company”) dated 5 August 2015 in relation to the release of the Company’s and its subsidiaries’ (collectively the “Group”) results for the half year ended 30 June 2015 (“HY2015”) on 13 August 2015.

The Board of Directors (the “Board”) of the Company wishes to inform shareholders, investors and potential investors of the Company that the Group is expected to incur a net loss for HY2015 based on the unaudited consolidated financial statements of the Group for the said period.

The expected net loss in HY2015 of the Group is attributable primarily to the continued weak market demand and squeezed margins of its nylon yarn products. Further details will be disclosed in the Group’s HY2015 results to be released on 13 August 2015.

The Group has reported a net income after tax of RMB7.6 million for the half year ended 30 June 2014.

SHAREHOLDERS, INVESTORS AND POTENTIAL INVESTORS OF THE COMPANY ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY.

For and on behalf of the Board
Chen Jianlong
Executive Chairman
11 August 2015