

MM2 ASIA LTD.
(Incorporated in Singapore)
(Registration No. 201424372N)

PROPOSED ISSUE BY MM2 ENTERTAINMENT PTE LTD OF UP TO S\$2,600,000 IN AGGREGATE PRINCIPAL AMOUNT OF EXCHANGEABLE NOTES, WITH A GREENSHOE OPTION FOR UP TO AN ADDITIONAL S\$1,300,000 IN AGGREGATE PRINCIPAL AMOUNT OF EXCHANGEABLE NOTES TO 3VS1 ASIA GROWTH FUND 2 LTD. – COMPLETION OF ISSUE OF GREENSHOE OPTION NOTES

All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcements (as defined below).

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”) refers to the Company’s announcements dated 10 July 2015, 5 August 2015, 6 August 2015 and 7 September 2015 (the “**Announcements**”) relating to the proposed issue by its wholly-owned subsidiary, mm2 Entertainment Pte Ltd, of up to S\$2,600,000 in aggregate principal amount of exchangeable notes to 3VS1 Asia Growth Fund 2 Ltd., with a Greenshoe Option for up to an additional S\$1,300,000 in aggregate principal amount of exchangeable notes (the “**Greenshoe Option Notes**”), and the exercise of the Greenshoe Option by Ascapia Fund II to subscribe for S\$1,200,000 Greenshoe Option Notes.

The Directors wish to announce that the subscription by Ascapia Fund II of S\$1,200,000 in aggregate principal amount of Greenshoe Option Notes has taken place today in accordance with the Exchangeable Note Subscription Agreement, and the Greenshoe Option Notes have been duly issued.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
7 September 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.