



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

**PARTIAL REDEMPTION OF AND CANCELLATION OF
9.375% SENIOR NOTES DUE 2024**

Reference is made to Kaisa Group Holdings Ltd.'s (the "**Company**") 9.375% senior notes due 2024 (the "**2024 Notes**").

On 12 June 2018, the Company made an on-market repurchase of the 2024 Notes in accordance with the terms and conditions of the 2024 Notes. The principal amount of the 2024 Notes repurchased was US\$42,500,000, representing 1.37% of the total outstanding principal amount of the 2024 Notes. The repurchased 2024 Notes will be cancelled accordingly.

After cancellation of the repurchased 2024 Notes, the principal amount of the 2024 Notes that will remain outstanding will be US\$3,051,500,000.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

12 June 2018

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zhang Jianjun, Mr. Zheng Yi and Mr. Mai Fan; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

* *For identification purposes only*