



(UEN/Company Registration No. 201228542D)
(Incorporated with limited liability in Singapore)

ANNOUNCEMENT

PRICING OF S\$400,000,000 3.13 PER CENT. NOTES DUE 2028 PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

STT GDC Pte. Ltd. (the “**Issuer**”) wishes to announce that it has priced S\$400,000,000 3.13 Per Cent. Notes due 2028 (the “**Notes**”). The Notes are issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “**Programme**”) established by the Issuer on 9 September 2019. DBS Bank Ltd. and United Overseas Bank Limited have been appointed as joint global coordinators of the Notes, and DBS Bank Ltd., United Overseas Bank Limited, Credit Suisse (Singapore) Limited and Standard Chartered Bank (Singapore) Limited have been appointed as joint bookrunners and joint lead managers of the Notes.

The Notes will mature on 28 July 2028 and will bear a fixed interest rate of 3.13 per cent. per annum, payable semi-annually in arrears. The Notes constitute direct, unconditional, unsubordinated and unsecured obligations of the Issuer and will at all times rank *pari passu* and without any preference or priority among themselves and *pari passu* with all other present and future unsecured obligations of the Issuer (other than subordinated obligations and priorities created by law).

The Issuer will use the net proceeds from the issuance of the Notes for general corporate purposes, including but not limited to refinancing of existing borrowings and financing of investments, acquisitions, general working capital and/or capital expenditure requirements of the Issuer and its subsidiaries.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Notes on the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies, the Programme or the Notes.

The Notes are expected to be issued on 28 July 2020 and are expected to be listed on the SGX-ST on or about 29 July 2020.