

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Co. Reg. no.: 193200032W

RESULTS OF ANNUAL GENERAL MEETING

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") wishes to announce the following:

(1) RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING HELD ON 28 APRIL 2017

All resolutions as set out in the Notice of Annual General Meeting ("AGM") dated 6 April 2017 put to the AGM held on 28 April 2017 were duly approved and passed by the Shareholders.

The results of the poll on each of the AGM ordinary resolutions are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
1 Adoption of Directors' statement and audited financial statements for the financial year ended 31 December 2016 and Auditors' Report	2,186,108,548	2,185,414,550	99.97	693,998	0.03
2(a) Re-election of Dr Lee Tih Shih	2,184,635,822	2,154,954,087	98.64	29,681,735	1.36
2(b) Re-election of Mr Quah Wee Ghee	2,177,414,399	2,167,122,175	99.53	10,292,224	0.47
2(c) Re-election of Mr Samuel N. Tsien	2,185,932,238	2,166,978,419	99.13	18,953,819	0.87
2(d) Re-election of Mr Wee Joo Yeow	2,177,102,290	2,154,021,113	98.94	23,081,177	1.06
3 Approval of final one-tier tax exempt dividend	2,181,834,311	2,181,330,713	99.98	503,598	0.02
4(a) Approval of amount proposed as Directors' Fees in cash	2,176,504,910	2,171,636,373	99.78	4,868,537	0.22

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4(b)	Approval of allotment and issue of ordinary shares to the non-executive Directors	2,173,051,016	2,170,086,894	99.86	2,964,122	0.14
5	Re-appointment of Auditors and fixing their remuneration	2,177,845,448	2,157,336,763	99.06	20,508,685	0.94
6	Authority to issue ordinary shares, and make or grant instruments convertible into ordinary shares	2,178,596,974	2,050,629,365	94.13	127,967,609	5.87
7	Authority to grant options and/or rights to subscribe ordinary shares, and allot and issue ordinary shares (OCBC Share Option Scheme 2001 and OCBC Employee Share Purchase Plan)	2,177,013,470	2,118,022,087	97.29	58,991,383	2.71
8	Authority to allot and issue ordinary shares pursuant to OCBC Scrip Dividend Scheme	2,177,679,955	2,175,985,070	99.92	1,694,885	0.08
9	Approval of renewal of Share Purchase Mandate	2,178,658,264	2,177,830,218	99.96	828,046	0.04

(2) DETAILS OF PARTIES WHO ARE REQUIRED TO ABSTAIN FROM VOTING ON ANY RESOLUTION(S)

The non-executive Directors of OCBC Bank (including Dr Cheong Choong Kong) and their associates, holding an aggregate of 9,623,704 ordinary shares in OCBC Bank, have abstained from voting on Ordinary Resolution 4(b).

(3) NAME OF FIRM APPOINTED AS SCRUTINEER

Voting on all resolutions at the AGM was conducted by electronic poll. Tricor Evatthouse Corporate Services was appointed as scrutineer at the AGM.

Issued by
Oversea-Chinese Banking Corporation Limited

28-Apr-2017