SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Cache Logistics Trust
Type of Listed Issuer: Company/Corporation
Registered/Recognised Business Trust
✓ Real Estate Investment Trust
Name of Trustee-Manager/Responsible Person:
ARA Trust Management (Cache) Limited
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
☐ No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
05-Mar-2020
00 Mai 2020

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



	Name of Substantial Shareholder/Unitholder:
	ARA Logistics Venture I Limited
•	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	05-Mar-2020
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	05-Mar-2020
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/t;:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 1111,656,105	Total 111,656,105

December 19 Process of the Cacc (Hoo pure Sheer 10 Process of the Cacc (Hoo pure 10 Process of the Cacc (Hoo pure 11 Process of the Cacc (Hoo pure 12 Process of the	ALogistics Venture I Limited had entered into a share subscription and purchase agreement dated 11 tember 2019 ("SSPA") with, amongst other parties, LOGOS China Investments Limited ("LOGOS China"), suant to which it was agreed, inter alia, that in consideration for the subscription of new shares in LOGOS and, RAR Logistics Venture I Limited shall procure the transfer to LOGOS Units No. 1 Ltd. of 108,683,026 is in Cache Logistics Trust and all other units in Cache Logistics Trust acquired or received as payment of sor otherwise by ARA Trust Management (Cache) Limited or ARA Real Estate Investors V Limited prior to completion date (collectively, the "Cache REIT Units"), subject to the provisions of the SSPA. **Itransfer of the Cache REIT Units was completed on 5 March 2020 and a total of 111,656,105 units in he Logistics Trust were transferred to LOGOS Units No. 1 Ltd. **GOS Units No. 1 Ltd is a subsidiary of LOGOS China, which is in turn a subsidiary of ARA Logistics Venture I limited is a subsidiary of ARA Logistics Partners Limited which is in turn a sidiary of ARA Logistics (Holdings) Pte. Ltd. **ordingly, each of ARA Logistics Venture I Limited, ARA Logistics Partners Limited and ARA Logistics Idings) Pte. Ltd. are deemed to be interested in the Cache REIT Units held by LOGOS Units No. 1 Ltd suant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore). **Iditionship between the Substantial Shareholders/Unitholders giving notice in this form: **paragraph 8 above.** **The total file size for all attachment(s) should not exceed 1MB.)* **This is a replacement of an earlier notification, please provide: **SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
P. Re [You Shout the content of the	he Logistics Trust were transferred to LOGOS Units No. 1 Ltd GOS Units No. 1 Ltd is a subsidiary of LOGOS China, which is in turn a subsidiary of ARA Logistics Venture lited. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited which is in turn a sidiary of ARA Logistics (Holdings) Pte. Ltd. ordingly, each of ARA Logistics Venture I Limited, ARA Logistics Partners Limited and ARA Logistics Idings) Pte. Ltd. are deemed to be interested in the Cache REIT Units held by LOGOS Units No. 1 Ltd suant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore). Iditionship between the Substantial Shareholders/Unitholders giving notice in this form: but may attach a chart in item 10 to show the relationship between the Substantial areholders/Unitholders] paragraph 8 above. (The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced
Acc (Ho purse) 9. Re [Yc Shaward See]	ited. ARA Logistics Venture I Limited is a subsidiary of ARA Logistics Partners Limited which is in turn a sidiary of ARA Logistics (Holdings) Pte. Ltd. ordingly, each of ARA Logistics Venture I Limited, ARA Logistics Partners Limited and ARA Logistics Idings) Pte. Ltd. are deemed to be interested in the Cache REIT Units held by LOGOS Units No. 1 Ltd suant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore). Ilationship between the Substantial Shareholders/Unitholders giving notice in this form: but may attach a chart in item 10 to show the relationship between the Substantial areholders/Unitholders] paragraph 8 above. (The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced
9. Re [Yc Sh.] See 10. Att (a)	Idings) Pte. Ltd. are deemed to be interested in the Cache REIT Units held by LOGOS Units No. 1 Ltd suant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore). Iditionship between the Substantial Shareholders/Unitholders giving notice in this form: but may attach a chart in item 10 to show the relationship between the Substantial areholders/Unitholders] paragraph 8 above. Iditionship between the Substantial Shareholders/Unitholders giving notice in this form: but may attach a chart in item 10 to show the relationship between the Substantial areholders/Unitholders] paragraph 8 above. Iditionship between the Substantial Shareholders/Unitholders giving notice in this form: but may attach a chart in item 10 to show the relationship between the Substantial areholders/Unitholders] paragraph 8 above.
[Yc Shall See See See See See See See See See S	areholders/Unitholders] paragraph 8 above. achments (if any): (The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced
10. Att	achments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced
(a)	(The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
, ,	
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12. Re	emarks (<i>if any</i>):
	al number of units in the computation of percentage level above is 1,085,818,549.
100	arnumber of units in the computation of percentage level above is 1,000,010,049.

1.	Name of Substantial Shareholder/	Unitholder:		_
	ARA Logistics Partners Limited			
2.	Is Substantial Shareholder/Unith securities of the Listed Issuer are I		•	whose interest in the
	✓ No			
3.	Notification in respect of:			
	▼ Becoming a Substantial Sharehold	der/Unitholder		
	☐ Change in the percentage level of	interest while still re	maining a Substantia	l Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	05-Mar-2020			
5.	Date on which Substantial Sharehochange in, interest (if different			
	05-Mar-2020			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	version price known	
	mmediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures:	0	0	0
	a percentage of total no. of voting res/ເ	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or erlying the rights/options/warrants/	0	111,656,105	111,656,105

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

10.28

10.28

0

convertible debentures :

shares/(

As a percentage of total no. of voting

	See paragraph 8 of Substantial Unitholder A's notification.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	See paragraph 8 of Substantial Unitholder A's notification.
10.	Attachments (if any): (if any): (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
40	
12.	Remarks (if any):
<u>Sub</u> :	stantial Shareholder/Unitholder C
<u>Sub</u> :	stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder:
	Name of Substantial Shareholder/Unitholder: ARA Logistics (Holdings) Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
1.	Name of Substantial Shareholder/Unitholder: ARA Logistics (Holdings) Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
1. 2.	Name of Substantial Shareholder/Unitholder: ARA Logistics (Holdings) Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:
1.	Name of Substantial Shareholder/Unitholder: ARA Logistics (Holdings) Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder
1. 2.	Name of Substantial Shareholder/Unitholder: ARA Logistics (Holdings) Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:

	05-Mar-2020			
-	Date on which Substantial Shareho change in, interest (if different			•
	05-Mar-2020			
	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or th
	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (conv	ersion price knowr	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or	0	0	0
	erlying the ts/options/warrants/convertible debentures:			
	a percentage of total no. of voting	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures :	0	111,656,105	111,656,105
	a percentage of total no. of voting	0	10.28	10.28
	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] See paragraph 8 of Substantial Unitholder	Illustrate how the Su		r/Unitholder's deemed
).	Relationship between the Substant [You may attach a chart in item 10 to s Shareholders/Unitholders] See paragraph 8 of Substantial Unitholder	show the relationshi		

Date of acquisition of or change in interest:

4.

10.	Attachments (if any): 🕦
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	111,656,105 units
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	See paragraph 8 of Substantial Unitholder A's notification.
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

-	Part	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Daniel Cerf	
	(b)	Designation (if applicable):	
		Chief Executive Officer	
	(c)	Name of entity (if applicable):	
		ARA Trust Management (Cache) Limited	
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