

**THE COMPANIES ACT
(CHAPTER 50)**

**THE COMPANIES REGULATIONS
SECTION 215 (3) /
REGULATION 11 (2)**

NOTICE TO NON-ASSENTING SHAREHOLDER

**FORM
58**

Name of Company: Lizhong Wheel Group Ltd.
Company No: 200407196C
To: The non-assenting shareholders of Lizhong Wheel Group Ltd.

In this notice:-

LIZHONG WHEEL GROUP LTD. is referred to as “**the transferor company**”, and

BERKLEY INTERNATIONAL LIMITED is referred to as “**the transferee company**”.

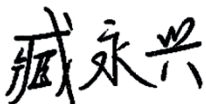
A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 21 September 2015 (being a date within four (4) months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares held by the transferor company as treasury shares).

In pursuance of that scheme or contract, an aggregate of 224,218,599 ordinary shares were, up to 28 September 2015 transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee company, its related corporations or their respective nominees at the last mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company (excluding shares held by the transferor company as treasury shares).

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to enter.

Dated this 5th day of October 2015.



Zang Yongxing
Director, Berkley International Limited