

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

INFORMAL Q&A MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)

Informal Q&A Meeting

The Board of Directors of Falcon Energy Group Limited (the “Company”) wishes to announce that the Company will be convening an informal questions and answers meeting (the “Informal Q&A Meeting”) with holders of the Notes (“Noteholders”) on 24 September 2020 at 3.00pm via Video-Conference on a ‘without prejudice’ basis which is exclusively and strictly for Noteholders only.

Noteholders are requested to send an email to the Company at the email address Scheme@feg.com.sg, together with their names and NRIC/other identification numbers at least three business days prior to the Informal Q&A Meeting.

The Company will make further announcements as appropriate or when there are further developments. Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
10 September 2020