



# GS HOLDINGS LIMITED

(Incorporated in Singapore on 19 September 2014)  
(Company Registration No.: 201427862D)

**Issue Manager, Sponsor and Placement Agent**

## UOB KayHian

**UOB KAY HIAN PRIVATE LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 197000447W)

### Placement of 24,000,000 Placement Shares at S\$0.25 for each Placement Share, payable in full on application

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 7 January 2016 (“Offer Document”) that has been registered by the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore.

**THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER, SOLICITATION OR INVITATION TO SUBSCRIBE FOR THE PLACEMENT SHARES.**

The Board of Directors of GS Holdings Limited (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 14 January 2016, all the 24,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$6.0 million.

Based on the placement of 24,000,000 Placement Shares (the “Placement”) and the total valid applications amounting to 24,000,000 Placement Shares, the Placement was fully subscribed for.

The spread of places for the 24,000,000 Placement Shares is as follows:-

Range of Placement Shares allotted and/or allocated ('000)	Number of places <sup>(1)</sup>
1 to 9	113
10 to 49	35
50 to 99	12
100 to 499	59
500 to 999	5
1,000 and above	3
<b>Total</b>	<b>227</b>

**Note:**

(1) The applications of a placee and his associates are aggregated and treated as one single placee.

Pursuant to Rules 424 and 428 of SGX-ST Listing Manual Section B: Rules of Catalist (“Catalist Rules”) and to the best of the knowledge and belief of UOB Kay Hian Private Limited (the “Issue Manager, Sponsor and Placement Agent”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rules 424 and 428 of the Catalist Rules, the following persons have applied for and have been allotted and/or allocated the Placement Shares as set out below:-

Name	Relationship	Number of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Pang Lim	Brother of substantial shareholder, Executive Chairman and Chief Executive Officer, Pang Pok	4,000,000	Allotted and/or allocated under the Placement
Pang Pang	Brother of substantial shareholder, Executive Chairman and Chief Executive Officer, Pang Pok	100,000	Allotted and/or allocated under the Placement

To the best of the knowledge and belief of the Issue Manager, Sponsor and Placement Agent, save as disclosed above, there are no persons or institutions specified under Rules 424 and 428 of the Catalist Rules who were allotted and/or allocated the Placement Shares. Should it subsequently come to the attention of the Issue Manager, Sponsor and Placement Agent that any other person or institution specified under Rules 424 and 428 of the Catalist Rules was allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 18 January 2016.

To the best of the knowledge and belief of the Issue Manager, Sponsor and Placement Agent, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:-

Name	Number of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Pang Lim	4,000,000	Allotted and/or allocated under the Placement
Kek Yew Leng	4,000,000	Allotted and/or allocated under the Placement
Peh Oon Kee	1,200,000	Allotted and/or allocated under the Placement

The Company’s shares will commence trading on a “ready” basis at 9.00 a.m. on 18 January 2016. There is **NO** trading on a “when issued” basis.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

Issued by  
**UOB Kay Hian Private Limited**

For and on behalf of  
**GS Holdings Limited**  
14 January 2016

The Company will be listed on the SGX-ST on 18 January 2016. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (“Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant Catalist Rules. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kangming, Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.