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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

ADJUSTMENT TO CONVERSION PRICE OF THE CONVERTIBLE BONDS DUE 2016 AND THE CONVERTIBLE BONDS DUE 2019

Reference is made to (i) the announcements of REXLot Holdings Limited (the “Company”) dated 22 September 2011, 28 September 2011, 28 October 2011, 7 November 2011, 28 November 2011, 4 September 2012, 13 September 2012, 11 October 2012, 19 October 2012 and 13 November 2012 respectively in relation to the issue of the 6% convertible bonds due 2016 (the “2016 Bonds”); (ii) the announcements of the Company dated 10 April 2014, 17 April 2014 and 8 July 2014 respectively in relation to the issue of the 4.5% convertible bonds due 2019 (the “2019 Bonds”, together with the 2016 Bonds, the “Bonds”); (iii) the announcements of the Company

dated 30 April 2013, 30 October 2013 and 19 June 2014 respectively in relation to the adjustment to conversion price of the 2016 Bonds; and (iv) the announcement of the Company dated 28 August 2014 in relation to the interim results of the Company for the six months ended 30 June 2014.

On 28 August 2014, the Board recommended the payment of a interim dividend of 2.30 HK cents per share in respect of the six months ended 30 June 2014 (the “Interim Dividend”). The Interim Dividend will be payable in scrip form with a cash alternative (the “Scrip Dividend Scheme”) to shareholders of the Company whose names appear on the register of members of the Company on 31 October 2014 (“Eligible Shareholders”).

Notice is hereby given that based on the adjustment provisions in the terms and conditions of the Bonds (the “Conditions”), an adjustment will be made to the conversion price of the 2016 Bonds and the 2019 Bonds respectively as a result of the Interim Dividend pursuant to Condition 6(C)(3)(ii). The conversion price of the 2016 Bonds, currently HK\$0.5800 per Share, will be adjusted to HK\$0.5700 per Share with effect from 31 October 2014. The conversion price of the 2019 Bonds, currently HK\$1.4070 per Share, will be adjusted to HK\$1.3900 per Share with effect from 31 October 2014.

Subject to the level of participation from Eligible Shareholders in the Scrip Dividend Scheme, amongst other things, further adjustment to the conversion price of the 2016 Bonds and the 2019 Bonds in relation to the Interim Dividend may be required. The Company will make further announcement as and when appropriate.

A copy of this notice is concurrently being dispatched to The Bank of New York Mellon, London Branch, as trustee of the Bonds, for distribution to the holders of the Bonds.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 31 October 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.