

GEO ENERGY RESOURCES LIMITED
UEN/Company Registration No. 201011034Z
(Incorporated in the Republic of Singapore)

EXERCISE OF CALL OPTION IN RELATION TO THE S\$100,000,000 7.00 PER CENT. NOTES DUE 2018 (ISIN: SG6SA1000006) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY GEO ENERGY RESOURCES LIMITED (THE “COMPANY”) PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Announcement of redemption of Series 001 Notes

The Company wishes to announce that notice has been given by the Company pursuant to Condition 16 of the Series 001 Notes on 9 October 2017 of the Company’s intention to redeem all of the Series 001 Notes pursuant to Condition 6(j) of the Series 001 Notes on 13 October 2017 (the “**Redemption Date**”). The Series 001 Notes will be redeemed at 100.00 per cent. of the principal amount of the Series 001 Notes, together with interest accrued from (and including) the last preceding interest payment date to (but excluding) the Redemption Date.

The Company shall make or cause to be made payment of the redemption moneys in respect of the Series 001 Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Series 001 Notes. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 001 Notes via the payment method as previously agreed between themselves and the Depository.

Series 001 Notes redeemed will be subsequently cancelled and de-listed from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in accordance with the procedures and timings of the SGX-ST.

By Order of the Board
Geo Energy Resources Limited

Charles Antonny Melati
Director
9 October 2017