



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

SUBSTANTIVE PROGRESS MADE UNDER THE MOU OF 27 DEC 2021 BETWEEN CHINA MINING INTERNATIONAL LIMITED AND LE MANS DEVELOPMENT CO., LTD (勒芒发展有限公司)

The Board of Directors (“**Board**”) of China Mining International Limited (the “**Company**” and together with subsidiaries, the “**Group**”) refers to the announcement made by the Company on 27 December 2021 in relation to Memorandum of Understanding (“**MOU**”) which its wholly-owned subsidiary, Henan Sunshine Elegant Jade Real Estate Co., Ltd (河南阳光美基置业有限公司) (“**Henan Sunshine**”), entered into with Le Mans Development Co., Ltd (勒芒发展有限公司) (“**Le Mans**”), an associated company of CITIC Construction Investment Development Co., Ltd. (中信建设投资发展有限责任公司) (“**CITIC Construction**”), to manage the construction of the property projects of Le Mans (each, a “**Property Project**”) on a non-exclusive basis.

The Board wish to announce that the Company (through Henan Sunshine) and Le Mans had, pursuant to a Memorandum of Cooperation entered into on 22 November 2022, mutually agreed to procure consent, on an endeavour basis, to the construction of the Henan Sports Training Centre (河南省体育综合训练中心) (the “**Henan Sports Centre**”) from its owner and thereby making the construction of the said centre a maiden Property Project of the MOU (the “**First Property Project**”).

Henan Sports Centre is a mega construction project located in the northern region of the Zhengzhou Airport Area. It had obtained the in-principle approval for its construction from Henan Provincial Development and Construction Commission (河南省发改委).

Both Le Mans and Henan Sunshine seek to continue to deepen their co-operation to procure more projects (apart from the First Property Project) and explore other business opportunities for the furtherance of their mutual benefits.

Save for their respective interests held through the Company, none of the Directors or substantial shareholders of the Company has any interest, directly or indirectly, in the First Property Project.

BY ORDER OF THE BOARD

Mr Zhai Kebin
Executive Chairman & CEO
24 November 2022