

SGX release

6 May 2025

Transurban Queensland successfully prices CHF 120 million issuance in the Swiss bond market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

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Classification

Public

Transurban

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ASX release

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Transurban Queensland successfully prices CHF 120 million issuance in the Swiss bond market

Transurban announces that Transurban Queensland Finance Pty Limited, the financing vehicle of the Transurban Queensland Group, has successfully priced CHF120 million of senior secured 8.25-year notes ("Notes") under its Euro Medium Term Note Programme.

The Notes priced on 5 May 2025 (Swiss time) and settlement is expected to occur on 22 May 2025 (Swiss time), subject to customary closing conditions, with all proceeds to be swapped to Australian dollars. The Notes will rank equally with Transurban Queensland's existing senior secured debt and will mature in August 2033.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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