press release

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# Mapletree Logistics Trust Debuts in Offshore Renminbi Market with CNY500 Million Bond Issuance

**Singapore, 8 September 2026 –** Mapletree Logistics Trust Management Ltd., as manager of Mapletree Logistics Trust ("MLT"), has successfully priced its inaugural offshore Renminbi bond issuance of CNY500 million (the "Bond"). Issued under MLT's S$3 billion Euro Medium Term Securities Programme, the three-year Bond bears a coupon of 2.1% per annum.

Fitch Ratings Inc. has assigned the Bond a long-term rating of 'BBB+', in line with MLT's Long-Term Issuer Default Rating. The net proceeds from the issuance will be applied towards general corporate purposes including refinancing the existing borrowings of MLT.

Ms Jean Kam, Chief Executive Officer of the Manager, said, "The successful launch of our inaugural offshore Renminbi bond marks an important milestone in MLT's proactive capital management strategy. By tapping the offshore Renminbi market amid favourable funding conditions, we have secured competitive financing while diversifying our funding sources and investor base. The issuance enhances our financial flexibility and supports our ongoing efforts to optimise our capital structure and deliver long-term returns to Unitholders."

The issuance drew strong interest from a diverse base of institutional investors, underscoring confidence in MLT's credit profile, disciplined capital management and the resilience of its logistics

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portfolio. The transaction demonstrates MLT's ability to access diversified funding channels on attractive terms, further strengthening its capital position and underpinning its long-term performance.

The Hongkong and Shanghai Banking Corporation Limited acted as the sole lead manager for the transaction.

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**About Mapletree Logistics Trust (MLT)**

MLT, the first Asia Pacific-focused logistics REIT in Singapore, was listed on the SGX-ST Main Board on 28 July 2005. MLT's principal strategy is to invest in a diversified portfolio of income-producing logistics real estate and real estate-related assets. As at 30 June 2026, it has a portfolio of 175 properties in Singapore, Australia, China, Hong Kong SAR, India, Japan, Malaysia, South Korea and Vietnam with assets under management of S$13.1 billion. MLT is managed by Mapletree Logistics Trust Management Ltd., a wholly owned subsidiary of Mapletree Investments Pte Ltd. For more information, please visit www.mapletreelogisticstrust.com.

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