



TRIYARDS HOLDINGS LIMITED
(Company Registration Number: 201210555Z)
Incorporated in the Republic of Singapore

**REPLY FROM THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY (“ACRA”) ON
THE APPLICATION FOR AN EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING
FOR THE FINANCIAL YEAR ENDED 31 AUGUST 2017**

The Board of Directors (the “**Board**”) of Triyards Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement made on 22 January 2018 in relation to the grant by the Singapore Exchange Securities Trading Limited to the Company for an extension of time for the Company to convene its annual general meeting (“**AGM**”) in respect of the financial year ended 31 August 2017 from the current deadline of 31 December 2017 to 31 March 2018, subject to, *inter alia*, the approval from the ACRA for the same extension of time under Section 201(1) of the Companies Act (Cap 50) (“**CA**”).

The Board wishes to inform that ACRA has rejected the Company's application for an extension of time under Section 201(4) CA and has requested the Company to hold the AGM and to lay the financial statements made up to 31 August 2017 by 31 March 2018.

By Order of the Board

Lee Kian Soo
Chairman
28 February 2018