

INNOPAC HOLDINGS LIMITED

(Company Registration Number 197301788K)
(Incorporated in the Republic of Singapore)

ISSUANCE OF NEW SHARES UNDER THE INNOPAC PERFORMANCE SHARE SCHEME

Unless otherwise defined, all terms not defined herein shall be as defined in the rules of the Scheme in the Circular dated 13 April 2005.

Further to the announcement dated 28 April 2015, the Board of Directors of Innopac Holdings Limited (the “Company”) wishes to announce that the Company has today allotted and issued an aggregate of 64,000,000 new shares in the capital of the Company (the “New Shares”) pursuant to the vesting of the share awards under the Innopac Performance Share Scheme (the “Scheme”).

The New Shares are subject to a moratorium period of 3 months commencing on the date the New Shares are allotted and issued.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up share capital of the Company has increased from 4,396,750,145 ordinary shares to 4,460,750,145 ordinary shares.

By Order of the Board
Innopac Holdings Limited

Stanley Chu
Company Secretary
19th April 2016