



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:

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**PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF
SUNLIGHT ELECTRICAL PTE LTD**

Capitalised terms used herein shall have the definitions ascribed to them in the Announcements and the Circular unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of Sunlight Group Hldg Ltd (the "**Company**", together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 30 September 2017, 17 July 2017, 23 June 2017, and 19 May 2017 (the "**Announcements**") and the circular to shareholders dated 23 June 2017 (the "**Circular**") in relation to the Proposed Disposal.

2. MAIN PAYMENT OF THE PURCHASE CONSIDERATION

Further to the Announcements, the Board is pleased to announce that the Main Payment of S\$ 13 million has been paid by the Purchaser to the Company on 11 October 2017. Having received the Main Payment, the Company has, on the same date, ordered the Stakeholder to release the relevant share transfer documents in relation to the transfer of the shares in the Target Company to the Purchaser. Following the release of the share transfer documents to the Purchaser and the relevant filings having been made with Accounting and Corporate Regulatory Authority ("**ACRA**") on 11 October 2017, the Target Company has ceased to be a wholly-owned subsidiary of the Company.

3. PROPOSED CHANGE OF NAME

The Board wishes to announce that following the approval by shareholders at the EGM and the approval obtained from ACRA, the Company's name has been changed from "Sunlight Group Hldg Ltd" to "P5 Capital Holdings Ltd." with effect from 11 October 2017.

The Company will be arranging with the SGX-ST to change its trading counter name on the Catalist Board of the SGX-ST. A further announcement will be made in due course on the new trading counter name of the Company.

4. FURTHER ANNOUNCEMENTS

The Company will make further announcements on the Proposed Disposal as appropriate or when there are developments on the same.

BY ORDER OF THE BOARD

Ong Bee Hoon

Company Secretary
11 October 2017