

**MSM INTERNATIONAL LIMITED**  
(Incorporated in Singapore)  
(Company Registration No.: 200918800R)

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**PROPOSED TRANSACTIONS RELATING TO A WHOLLY-OWNED SUBSIDIARY, MARC CONLETH INDUSTRIES SDN BHD - COMPLETION OF PROPOSED DISPOSAL AND PROPOSED ACQUISITION**

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*Capitalised terms used herein shall have the meanings ascribed to them in the Relevant Announcements (as defined below), unless otherwise stated or the context otherwise requires.*

The Board of Directors (the “**Board**”) of MSM International Limited (the “**Company**”) refers to the Company’s announcements dated 26 March 2018, 26 September 2018 and 26 November 2018 (the “**Relevant Announcements**”) in relation to (a) the Proposed Disposal, being the proposed disposal of 60% of the Company’s entire shareholding interest in its wholly-owned subsidiary, MCI and (b) the Proposed Acquisition, being the proposed acquisition of 100% shareholding interest in Cosmos.

The Board wishes to announce that the Proposed Disposal and Proposed Acquisition have been completed on 9 January 2019 following the completion of the registration of the transfer of the Sale Shares and Acquisition Shares on 9 January 2019.

**BY ORDER OF THE BOARD**

**CHAN KEE SIENG**  
Executive Chairman  
9 January 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*